

Objection Deadline: March 18, 2024 at 12:00 p.m. (prevailing ET)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**TENTH MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

November 1, 2023 through November 30, 2023

Amount of Compensation sought as
actual, reasonable and necessary:

\$960,399.00

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$41.18

This is a(n):

X Monthly ___ Interim ___ Final application

This is the TENTH monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of November 1, 2023 through November 30, 2023 (the “Tenth Monthly Period”). By this Fee Statement, A&M seeks payment of \$768,360.38 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Tenth Monthly Period (i.e., \$960,399.00), and (ii) reimbursement of \$41.18 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Tenth Monthly Period. Also attached as Exhibit D are time entry records for the Tenth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Tenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC November 1, 2023 through November 30, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	122.70	\$159,510.00
Stai, Aaron	Managing Director	DI Analysis	\$1,050.00	7.2	\$7,560.00
Van Zandt, Arik	Managing Director	Valuation	\$950.00	0.9	\$855.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	35.60	\$32,040.00
Cherrone, Louis	Director	Restructuring	\$775.00	207.80	\$161,045.00
Mezs, Matthew	Director	Valuation	\$750.00	0.5	\$375.00
Moltenberry, Jaren	Director	DI Analysis	\$725.00	6.3	\$4,567.50
Cascante, Sam	Senior Associate	Restructuring	\$675.00	180.00	\$121,500.00
Gandikota, Krishna	Senior Associate	Valuation	\$550.00	0.98	\$539.00
Wirtz, Paul	Associate	Case Management	\$625.00	49.60	\$31,000.00
Smith, Ryan	Associate	Restructuring	\$600.00	146.70	\$88,020.00
Walker, David	Associate	Restructuring	\$600.00	254.50	\$152,700.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	137.70	\$65,407.50
Barr, Harrison	Analyst	Restructuring	\$425.00	56.4	\$23,970.00
Fitts, Michael	Analyst	Restructuring	\$425.00	174.30	\$74,077.50
Westner, Jack	Analyst	Case Management	\$425.00	83.40	\$35,445.00
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	5.5	\$1,787.50
Total				1,470.1	\$960,399.00

Blended Rate:

653.30

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC November 1, 2023 through November 30, 2023			
Task Code	Description	Total Hours	Total Fees Requested
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	150.0	\$99,205.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	155.6	\$85,950.00
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	327.9	\$181,127.50
COURT	Prepare for and attend the Debtors' hearings.	6.2	\$7,062.50
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	12.6	\$5,505.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	62.9	\$35,972.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	112.7	\$78,477.50
LITIGATION AND DISPUTE ASSISTANCE	Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.	49.0	\$33,959.00
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	28.9	\$16,360.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	1.8	\$1,920.00
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	113.8	\$94,985.00
PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	419.0	\$294,037.50

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STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	20.5	\$21,560.00
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	0.6	\$622.50
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	8.6	\$3,655.00
Total		<u>1,470.1</u>	<u>\$960,399.00</u>

Blended Rate: \$653.30

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC November 1, 2023 through November 30, 2023	
Expense Category	Amount
Miscellaneous	41.18
Total	\$ 41.18

NOTICE

Notice of this Tenth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Andrew Sullivan (email: asullivan@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$768,319.20 which represents eighty percent (80%) of the compensation sought (i.e. \$960,399.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$41.18 in the total amount of \$768,360.38.

New York, NY
Dated: March 1, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Joseph J. Sciametta
Joseph J. Sciametta
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3570
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
November 1, 2023 through November 30, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	150.0	\$99,205.00
CASH AND COIN	155.6	\$85,950.00
CLAIMS	327.9	\$181,127.50
COURT	6.2	\$7,062.50
FEE APP	12.6	\$5,505.00
FINANCIAL ANALYSIS	62.9	\$35,972.50
INFORMATION REQUESTS	112.7	\$78,477.50
LITIGATION AND DISPUTE ASSISTANCE	49.0	\$33,959.00
MOR	28.9	\$16,360.00
MOTIONS/ORDERS	1.8	\$1,920.00
PLAN AND DISCLOSURE STATEMENT	113.8	\$94,985.00
PLAN RECOVERIES AND DISTRIBUTIONS	419.0	\$294,037.50
STATUS MEETINGS	20.5	\$21,560.00
TAX	0.6	\$622.50
VENDOR	8.6	\$3,655.00
<i>Total</i>	<u>1,470.1</u>	<u>\$960,399.00</u>

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
November 1, 2023 through November 30, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300.00	122.7	\$159,510.00
Stai, Aaron	Managing Director	\$1,050.00	7.2	\$7,560.00
Van Zandt, Arik	Managing Director	\$950.00	0.9	\$855.00
Kinealy, Paul	Senior Director	\$900.00	35.6	\$32,040.00
Cherrone, Louis	Director	\$775.00	207.8	\$161,045.00
Mezs, Matthew	Director	\$750.00	0.5	\$375.00
Moltenberry, Jared	Director	\$725.00	6.3	\$4,567.50
Cascante, Sam	Senior Associate	\$675.00	180.0	\$121,500.00
Gandikota, Krishna	Senior Associate	\$550.00	1.0	\$539.00
Wirtz, Paul	Associate	\$625.00	49.6	\$31,000.00
Smith, Ryan	Associate	\$600.00	146.7	\$88,020.00
Walker, David	Associate	\$600.00	254.5	\$152,700.00
Pogorzelski, Jon	Analyst	\$475.00	137.7	\$65,407.50
Barr, Harrison	Analyst	\$425.00	56.4	\$23,970.00
Fitts, Michael	Analyst	\$425.00	174.3	\$74,077.50
Westner, Jack	Analyst	\$425.00	83.4	\$35,445.00
RiveraRozo, Camila	Para Professional	\$325.00	5.5	\$1,787.50
		<i>Total</i>	1,470.1	\$960,399.00

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	7.2	\$9,360.00
Cherrone, Louis	Director	\$775	27.1	\$21,002.50
Smith, Ryan	Associate	\$600	112.4	\$67,440.00
Fitts, Michael	Analyst	\$425	3.3	\$1,402.50
			<u>150.0</u>	<u>\$99,205.00</u>
	<i>Average Billing Rate</i>			<u>\$661.37</u>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023***

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.4	\$520.00
Cherrone, Louis	Director	\$775	1.7	\$1,317.50
Cascante, Sam	Senior Associate	\$675	75.5	\$50,962.50
Fitts, Michael	Analyst	\$425	78.0	\$33,150.00
			<u>155.6</u>	<u>\$85,950.00</u>
	<i>Average Billing Rate</i>			<u>\$552.38</u>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

CLAIMS

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	7.8	\$10,140.00
Kinealy, Paul	Senior Director	\$900	28.5	\$25,650.00
Cherrone, Louis	Director	\$775	5.4	\$4,185.00
Walker, David	Associate	\$600	15.5	\$9,300.00
Wirtz, Paul	Associate	\$625	49.6	\$31,000.00
Pogorzelski, Jon	Analyst	\$475	137.7	\$65,407.50
Westner, Jack	Analyst	\$425	83.4	\$35,445.00
			327.9	\$181,127.50
Average Billing Rate				\$552.39

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	4.3	\$5,590.00
Cherrone, Louis	Director	\$775	1.9	\$1,472.50
			<hr/> 6.2 <hr/>	<hr/> \$7,062.50 <hr/>
		<i>Average Billing Rate</i>		<hr/> \$1,139.11 <hr/>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.8	\$1,040.00
Fitts, Michael	Analyst	\$425	6.3	\$2,677.50
RiveraRozo, Camila	Para Professional	\$325	5.5	\$1,787.50
			12.6	\$5,505.00
				\$436.90

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Cherrone, Louis	Director	\$775	15.7	\$12,167.50
Smith, Ryan	Associate	\$600	1.7	\$1,020.00
Walker, David	Associate	\$600	19.7	\$11,820.00
Fitts, Michael	Analyst	\$425	25.8	\$10,965.00
			62.9	\$35,972.50
Average Billing Rate				\$571.90

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	9.3	\$12,090.00
Kinealy, Paul	Senior Director	\$900	0.4	\$360.00
Cherrone, Louis	Director	\$775	22.4	\$17,360.00
Cascante, Sam	Senior Associate	\$675	39.8	\$26,865.00
Smith, Ryan	Associate	\$600	8.6	\$5,160.00
Walker, David	Associate	\$600	16.9	\$10,140.00
Fitts, Michael	Analyst	\$425	15.3	\$6,502.50
			112.7	\$78,477.50
Average Billing Rate				\$696.34

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023***

**LITIGATION AND DISPUTE
ASSISTANCE**

Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	1.2	\$1,560.00
Stai, Aaron	Managing Director	\$1,050	7.2	\$7,560.00
Van Zandt, Arik	Managing Director	\$950	0.9	\$855.00
Cherrone, Louis	Director	\$775	1.4	\$1,085.00
Mezs, Matthew	Director	\$750	0.5	\$375.00
Moltenberry, Jared	Director	\$725	6.3	\$4,567.50
Cascante, Sam	Senior Associate	\$675	0.6	\$405.00
Gandikota, Krishna	Senior Associate	\$550	1.0	\$539.00
Walker, David	Associate	\$600	24.6	\$14,760.00
Fitts, Michael	Analyst	\$425	5.3	\$2,252.50
			49.0	\$33,959.00
			<i>Average Billing Rate</i>	\$693.32

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	5.6	\$4,340.00
Walker, David	Associate	\$600	12.1	\$7,260.00
Fitts, Michael	Analyst	\$425	11.2	\$4,760.00
			28.9	\$16,360.00
	<i>Average Billing Rate</i>			\$566.09

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	1.2	\$1,560.00
Smith, Ryan	Associate	\$600	0.6	\$360.00
			1.8	\$1,920.00
				\$1,066.67

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

PLAN AND DISCLOSURE STATEMENT

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	24.8	\$32,240.00
Kinealy, Paul	Senior Director	\$900	5.0	\$4,500.00
Cherrone, Louis	Director	\$775	39.4	\$30,535.00
Cascante, Sam	Senior Associate	\$675	16.4	\$11,070.00
Smith, Ryan	Associate	\$600	20.6	\$12,360.00
Walker, David	Associate	\$600	6.0	\$3,600.00
Fitts, Michael	Analyst	\$425	1.6	\$680.00
			113.8	\$94,985.00
Average Billing Rate				\$834.67

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023***

**PLAN RECOVERIES AND
DISTRIBUTIONS**

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	55.0	\$71,500.00
Cherrone, Louis	Director	\$775	78.5	\$60,837.50
Cascante, Sam	Senior Associate	\$675	47.7	\$32,197.50
Smith, Ryan	Associate	\$600	2.8	\$1,680.00
Walker, David	Associate	\$600	159.7	\$95,820.00
Barr, Harrison	Analyst	\$425	56.4	\$23,970.00
Fitts, Michael	Analyst	\$425	18.9	\$8,032.50
			419.0	\$294,037.50
				\$701.76

Average Billing Rate

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	10.4	\$13,520.00
Kinealy, Paul	Senior Director	\$900	1.7	\$1,530.00
Cherrone, Louis	Director	\$775	8.4	\$6,510.00
			20.5	\$21,560.00
	<i>Average Billing Rate</i>			\$1,051.71

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.3	\$390.00
Cherrone, Louis	Director	\$775	0.3	\$232.50
			0.6	\$622.50
				\$1,037.50
				Average Billing Rate

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
November 1, 2023 through November 30, 2023*

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$425	8.6	\$3,655.00
			8.6	\$3,655.00
	<i>Average Billing Rate</i>			\$425.00

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	11/1/2023	0.5	Prepared detailed review and comments of latest draft version of cost budget analysis materials.
Cherrone, Louis	11/1/2023	0.7	Call with R. Smith (A&M) to discuss revisions to informational cost model deck to be presented on senior leadership call.
Sciametta, Joe	11/1/2023	0.3	Call with R. Smith (A&M) and D. Islim (GGH) to discuss updates to employee costs and revised budget
Smith, Ryan	11/1/2023	0.3	Call with J. Sciametta (A&M) and D. Islim (GGH) to discuss updates to employee costs and revised budget.
Smith, Ryan	11/1/2023	2.6	Prepare informational cost model deck to be presented on senior leadership call.
Smith, Ryan	11/1/2023	0.6	Prepare finalized GGH migration and employee cost model to send to management for their records.
Smith, Ryan	11/1/2023	0.7	Call with L. Cherrone (A&M) to discuss revisions to informational cost model deck to be presented on senior leadership call.
Cherrone, Louis	11/2/2023	0.4	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), other Genesis employees, and R. Smith (A&M) to discuss progress on vendor legal review.
Sciametta, Joe	11/2/2023	0.6	Review budget analysis, including benchmark analysis and distribute thoughts to advisors and management
Smith, Ryan	11/2/2023	2.3	Review updated schedule comparing the cost budget to the budgets included in disclosure statements for other cryptocurrency companies.
Smith, Ryan	11/2/2023	0.6	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	11/2/2023	2.1	Revise informational cost model deck to be presented on senior leadership call based on internal feedback.
Smith, Ryan	11/2/2023	0.6	Further revise informational cost model deck to be presented on senior leadership call based on internal feedback.
Smith, Ryan	11/2/2023	0.4	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), other Genesis employees, and L. Cherrone (A&M) to discuss progress on vendor legal review.
Fitts, Michael	11/3/2023	2.6	Create a backup file showing budget comparisons between comparable cryptocurrency cases
Smith, Ryan	11/3/2023	2.9	Revise informational cost model deck for senior leadership for latest cryptocurrency budget comparison schedule.
Sciametta, Joe	11/6/2023	0.4	Meet with D. Islim (GGH) to discuss staffing costs and open issues
Smith, Ryan	11/6/2023	2.8	Revise informational cost model deck for senior leadership for latest financial projections exhibit.
Smith, Ryan	11/6/2023	2.3	Update cryptocurrency budget comparison schedule based on latest financial projections exhibit.
Smith, Ryan	11/6/2023	0.8	Revise informational cost model deck based on internal feedback.
Smith, Ryan	11/6/2023	2.7	Prepare headcount summary contemplating GGH migration proposal to be included in informational cost model deck for senior leadership.
Cherrone, Louis	11/7/2023	0.5	Review and provide detailed comments regarding updated recovery cost budget discussion materials.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Fitts, Michael	11/7/2023	0.4	Create a list of vendors by type based on a request by the Company's finance team
Smith, Ryan	11/7/2023	2.7	Calculate impact of GGH migration proposal on salary and fringe benefit costs in latest cost model.
Smith, Ryan	11/7/2023	0.6	Revise informational cost model deck for senior leadership based on internal feedback.
Smith, Ryan	11/7/2023	0.7	Quality check informational cost model deck following latest round of comments.
Smith, Ryan	11/7/2023	0.8	Revise footnotes included in cryptocurrency budget comparison schedule.
Smith, Ryan	11/7/2023	2.6	Reconcile contingency costs in latest cost model to contingency costs included in financial projections exhibit.
Smith, Ryan	11/7/2023	1.8	Reconcile total cost figures included in informational cost model deck to total cost figures included in latest disclosure statement filing.
Cherrone, Louis	11/8/2023	2.1	Assist with preparation of revised draft of recovery cost budget discussion materials based on feedback received.
Sciametta, Joe	11/8/2023	0.8	Prepare updated budget slides for distribution to management
Sciametta, Joe	11/8/2023	0.3	Call with D. Islim (GGH) to discuss staffing items and related costs and budget
Smith, Ryan	11/8/2023	1.7	Reconcile latest cost model to BRG's current wind down position.
Smith, Ryan	11/8/2023	2.7	Revise GGH migration proposal and employee costs model file for comments from management.
Smith, Ryan	11/8/2023	1.9	Update other operating disbursements in latest cost model based on internal feedback.
Smith, Ryan	11/8/2023	0.9	Update informational cost model deck for latest cost model.
Smith, Ryan	11/8/2023	1.1	Finalize employee costs model file to send to management.
Cherrone, Louis	11/9/2023	0.9	Review insurance tail proposal discussion materials provided by the Company's insurance broker.
Cherrone, Louis	11/9/2023	0.6	Review latest vendor migration status tracking document provided by Genesis legal team.
Cherrone, Louis	11/9/2023	0.3	Call with R. Smith (A&M) to discuss preparation of finance workstream list to be sent to Genesis finance department.
Sciametta, Joe	11/9/2023	0.6	Review revised staffing file provided by management and correspond regarding the same.
Smith, Ryan	11/9/2023	2.9	Prepare new long-term forecast of cost model to reflect latest assumption for length of wind down.
Smith, Ryan	11/9/2023	0.3	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss progress on vendor legal review
Smith, Ryan	11/9/2023	0.3	Call with L. Cherrone (A&M) to discuss preparation of finance workstream list to be sent to Genesis finance department.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	11/9/2023	0.6	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	11/9/2023	0.8	Finalize list of questions pertaining to document retention to be sent to Genesis legal.
Smith, Ryan	11/9/2023	1.9	Further revise GGH migration proposal and employee costs model file for comments from management.
Smith, Ryan	11/9/2023	1.6	Review cryptocurrency budget comparison schedule for addition of new cases with longer wind down periods.
Cherrone, Louis	11/10/2023	0.4	Working session with R. Smith (A&M) to review finance workstream list to be sent to Genesis finance department.
Fitts, Michael	11/10/2023	0.3	Call with R. Smith (A&M) to discuss revisions to cryptocurrency budget comparison schedule.
Smith, Ryan	11/10/2023	2.6	Revise new long-term forecast of cost model to reflect new effective date assumption.
Smith, Ryan	11/10/2023	0.4	Working session with L. Cherrone (A&M) to review finance workstream list to be sent to Genesis finance department.
Smith, Ryan	11/10/2023	1.8	Prepare list of finance workstreams currently taking place at the Company to be sent to Genesis finance department.
Smith, Ryan	11/10/2023	1.1	Quality check new long-term forecast of cost model reflecting revised wind down period and effective date assumption.
Smith, Ryan	11/10/2023	0.3	Call with M. Fitts (A&M) to discuss revisions to cryptocurrency budget comparison schedule.
Smith, Ryan	11/10/2023	0.4	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Sciametta, Joe	11/13/2023	0.4	Call with D. Islim (GGH) regarding employee staffing and budget
Smith, Ryan	11/13/2023	1.2	Update headcount assumptions in long-term forecast of cost model based on latest staffing plan provided by management.
Smith, Ryan	11/13/2023	1.4	Update discount rate assumptions in long-term forecast of cost model.
Smith, Ryan	11/13/2023	0.6	Prepare draft communication to be sent to Genesis finance department regarding near-term deliverables and next steps.
Smith, Ryan	11/13/2023	0.8	Quality check long-term forecast of cost model following latest edits.
Smith, Ryan	11/13/2023	0.8	Revise list of finance workstreams currently taking place at the Company for internal comments.
Cherrone, Louis	11/14/2023	1.1	Review latest draft of GGH migration proposal discussion materials.
Sciametta, Joe	11/14/2023	0.7	Review updated staffing file provided by management and assess impact on budgeted costs
Smith, Ryan	11/14/2023	2.6	Review and identify changes in new GGH migration proposal and employee costs file provided by Management.
Smith, Ryan	11/14/2023	2.4	Update GGH migration proposal and employee costs summary to be presented to special committee.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	11/14/2023	1.3	Revise GGH migration proposal and employee costs summary to be presented to special committee based on internal feedback.
Cherrone, Louis	11/15/2023	1.8	Review draft materials regarding latest GGH migration proposal and provide comments.
Cherrone, Louis	11/15/2023	0.4	Call with R. Smith (A&M) to discuss updates to finance workstream list and other matters.
Sciametta, Joe	11/15/2023	1.3	Prepare analysis and presentation of staffing costs for management and distribute
Smith, Ryan	11/15/2023	1.8	Prepare variance analysis comparing versions of short-term forecast of cost model.
Smith, Ryan	11/15/2023	1.2	Revise GGH migration proposal and employee costs summary to be presented to special committee for comments from Management.
Smith, Ryan	11/15/2023	2.7	Update headcount costs in short-term forecast of cost model for latest GGH migration proposal and employee costs file provided by management.
Smith, Ryan	11/15/2023	1.8	Finalize GGH migration proposal and employee costs summary deck prior to distribution to special committee.
Smith, Ryan	11/15/2023	0.3	Update list of finance workstreams currently taking place at the Company based on feedback from Company.
Smith, Ryan	11/15/2023	0.4	Call with L. Cherrone (A&M) to discuss updates to finance workstream list and other matters.
Cherrone, Louis	11/16/2023	1.1	Assist Genesis finance team with questions regarding payroll and coordinate with CGSH team.
Cherrone, Louis	11/16/2023	1.3	Assist Genesis finance team with questions regarding GGH funding mechanics and coordinate with counsel on responses.
Sciametta, Joe	11/16/2023	0.4	Correspond with management on follow up questions related to GGH migration and related costs
Smith, Ryan	11/16/2023	2.3	Quality check short-term and long-term forecasts of cost model following latest edits.
Smith, Ryan	11/16/2023	0.3	Review written status update provided by Company regarding certain hosting fees vendor.
Smith, Ryan	11/16/2023	0.4	Update list of diligence requests sent to Company regarding data retention.
Smith, Ryan	11/16/2023	0.3	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	11/16/2023	0.8	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	11/16/2023	0.4	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	11/17/2023	2.6	Compare vendors and expected annual cost included in Company's vendor legal file to vendor costs included in cost model.
Cherrone, Louis	11/20/2023	0.5	Call with R. Smith (A&M) to discuss GGH migration, finance workstream list update, and next steps.
Sciametta, Joe	11/20/2023	0.3	Call with D. Islim (GGH) regarding GGH migration update and employee items

***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	11/20/2023	2.7	Update headcount detail file for external distribution to reflect the latest GGH migration proposal provided by management.
Smith, Ryan	11/20/2023	0.5	Call with L. Cherrone (A&M) to discuss GGH migration, finance workstream list update, and next steps.
Smith, Ryan	11/20/2023	0.9	Review legal entity allocations for specific employees included in cost model.
Cherrone, Louis	11/21/2023	0.4	Call with R. Smith (A&M) to coordinate next steps on GGH migration and finance workstreams.
Smith, Ryan	11/21/2023	0.4	Call with L. Cherrone (A&M) to coordinate next steps on GGH migration and finance workstreams.
Smith, Ryan	11/21/2023	2.4	Update informational cost model deck for latest GGH migration proposal and short-term cost model.
Cherrone, Louis	11/22/2023	0.6	Call with R. Smith (A&M) to discuss insurance extension motion and related BRG diligence requests.
Cherrone, Louis	11/22/2023	0.3	Call with R. Smith (A&M) to discuss latest GGH migration and employee costs file provided by Management.
Cherrone, Louis	11/22/2023	1.7	Review updated payroll data received from Genesis team regarding relevant GGH migration details.
Cherrone, Louis	11/22/2023	1.2	Review draft motion relating to potential extension of an insurance policy.
Sciametta, Joe	11/22/2023	0.7	Research questions from CGSH in advance of AHG call and distribute
Smith, Ryan	11/22/2023	1.6	Review and identify changes in finalized GGH migration proposal and employee costs file provided by Management.
Smith, Ryan	11/22/2023	0.6	Call with L. Cherrone (A&M) to discuss insurance extension motion and related BRG diligence requests.
Smith, Ryan	11/22/2023	2.6	Prepare schedule comparing insurance costs included in cost model and implied future insurance costs based on insurance extension.
Smith, Ryan	11/22/2023	0.8	Prepare email to send to Company with diligence requests related to the insurance extension and future insurance cost estimates.
Smith, Ryan	11/22/2023	0.3	Call with L. Cherrone (A&M) to discuss latest GGH migration and employee costs file provided by Management.
Cherrone, Louis	11/27/2023	0.7	Call with R. Smith (A&M) to discuss next steps on cost model and informational cost deck.
Cherrone, Louis	11/27/2023	1.3	Review updated payroll data received from Genesis team regarding relevant GGH migration details and prepare follow-up questions.
Cherrone, Louis	11/27/2023	2.1	Prepare detailed review and comments regarding draft discussion materials on operational considerations for distributions process.
Sciametta, Joe	11/27/2023	0.4	Correspond with management regarding status of GGH migration
Smith, Ryan	11/27/2023	0.7	Call with L. Cherrone (A&M) to discuss next steps on cost model and informational cost deck.
Smith, Ryan	11/27/2023	2.3	Refresh insurance costs in short-term cost model based on insurance extension and latest thinking.

***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	11/27/2023	0.4	Prepare list of open items in cost model.
Smith, Ryan	11/27/2023	0.8	Update other operating disbursement costs in short-term cost model.
Smith, Ryan	11/27/2023	2.1	Revise informational cost model deck for updates in short-term cost model.
Smith, Ryan	11/27/2023	0.6	Review write-up from Company related to certain insurance claim.
Cherrone, Louis	11/28/2023	1.4	Prepare additional comments regarding draft discussion materials on operational considerations for distributions process.
Smith, Ryan	11/28/2023	0.8	Update headcount detail file for external distribution to reflect finalized GGH migration proposal.
Smith, Ryan	11/28/2023	2.2	Revise informational cost model deck for internal feedback.
Smith, Ryan	11/28/2023	0.6	Review insurance presentation provided by the Company.
Smith, Ryan	11/28/2023	0.7	Prepare list of finance workstreams currently taking place at the Company to be sent to Genesis finance department.
Smith, Ryan	11/28/2023	1.9	Revise insurance and headcount cost assumptions in short-term cost model based on internal feedback.
Cherrone, Louis	11/29/2023	0.4	Coordinate response with R. Smith (A&M) related to insurance question posed by Cleary.
Cherrone, Louis	11/29/2023	0.5	Review and respond to CGSH questions regarding proposed insurance extension details.
Smith, Ryan	11/29/2023	0.4	Coordinate response with L. Cherrone (A&M) related to insurance question posed by Cleary.
Smith, Ryan	11/29/2023	0.6	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	11/29/2023	1.1	Prepare variance analysis comparing versions of short-term forecast of cost model.
Smith, Ryan	11/29/2023	1.4	Quality check short-term cost model based on latest updates.
Cherrone, Louis	11/30/2023	0.3	Call with R. Smith (A&M) to discuss takeaways from vendor legal review call.
Cherrone, Louis	11/30/2023	1.9	Review latest draft discussion materials on operational considerations for distributions process.
Cherrone, Louis	11/30/2023	1.1	Review weekly vendor migration status tracking document.
Cherrone, Louis	11/30/2023	0.6	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), other Genesis employees, and R. Smith (A&M) to discuss progress on vendor legal review.
Smith, Ryan	11/30/2023	0.7	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	11/30/2023	0.6	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), other Genesis employees, and L. Cherrone (A&M) to discuss progress on vendor legal review.

***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	11/30/2023	0.8	Remove certain cryptocurrency company from budget comparison schedule and update footnotes and commentary accordingly.
Smith, Ryan	11/30/2023	0.3	Call with L. Cherrone (A&M) to discuss takeaways from vendor legal review call.
Subtotal		150.0	

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	11/1/2023	1.2	Incorporate changes to the 13 week cash flow regarding T-Bill assumptions
Fitts, Michael	11/1/2023	2.1	Create a cash+coin report as of 10/27/23
Fitts, Michael	11/1/2023	2.8	Incorporate changes to the 13 week cash flow regarding expenses and interco allocations following comments received from the Company
Cascante, Sam	11/2/2023	2.6	Finalize review of variance reporting for cash and coin in the prior week 10/27.
Cascante, Sam	11/2/2023	1.4	Review cash and coin variance reports with commentary for the prior week ending 10/27/23.
Cascante, Sam	11/2/2023	1.4	Review debtor AP payment list for the current week ending 11/3/23.
Cascante, Sam	11/2/2023	1.7	Review weekly cash reconciliation as prepared by the company for week ending 11/3/23.
Cascante, Sam	11/2/2023	1.7	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 11/3.
Cascante, Sam	11/2/2023	1.1	Review statement of services for OCP professionals requesting payment in week ending 11/3.
Cascante, Sam	11/2/2023	0.9	Prepare summary of AHG run rate professional fees accrued and estimated through emergence
Fitts, Michael	11/2/2023	1.1	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	11/2/2023	2.8	Create the weekly cash variance presentation for the week ending 10/27/23
Fitts, Michael	11/3/2023	0.4	Create an excel of the variance report for the UCC advisors
Fitts, Michael	11/6/2023	1.9	Create a summary slide on the 11.1.23 budget to explain changes for the weekly cash report
Fitts, Michael	11/6/2023	2.4	Incorporate the latest actuals from week ending 11/3/23 into the cash flow model
Cascante, Sam	11/7/2023	1.4	Revise professional fee estimate summary for updated run rates by professional.
Fitts, Michael	11/7/2023	2.8	Update the pro fee summary schedule for updated fee estimates
Fitts, Michael	11/8/2023	2.1	Create a cash+coin report as of 11/3/2023

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
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CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	11/8/2023	0.8	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	11/8/2023	1.4	Update the cash flow model for the latest pro fee invoices received
Fitts, Michael	11/8/2023	0.4	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Cascante, Sam	11/9/2023	1.3	Review debtor AP payment list for the current week ending 11/10/23.
Cascante, Sam	11/9/2023	1.9	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 11/10.
Cascante, Sam	11/9/2023	2.2	Review weekly cash reconciliation as prepared by the company for week ending 11/10/23.
Cascante, Sam	11/9/2023	1.1	Review cash and coin variance reports with commentary for the prior week ending 11/10/23.
Cascante, Sam	11/9/2023	2.3	Finalize review of variance reporting for cash and coin in the prior week 11/10.
Cascante, Sam	11/9/2023	1.4	Review statement of services for OCP professionals requesting payment in week ending 11/10.
Cascante, Sam	11/9/2023	2.2	Prepare reconciliation of DCG proposed partial repayments of may maturities.
Fitts, Michael	11/9/2023	2.4	Create the weekly cash variance presentation for the week ending 11/3/2023
Fitts, Michael	11/9/2023	2.1	Create a liquidity variance report for the period between 10/27/23 and 11/3/2023
Fitts, Michael	11/9/2023	1.1	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	11/13/2023	1.9	Incorporate the latest actuals from week ending 11/10/23 into the cash flow model
Fitts, Michael	11/14/2023	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	11/14/2023	2.6	Create a liquidity variance report for the period between 11.03.23 and 11.10.23
Cascante, Sam	11/15/2023	0.7	Reconcile GAP tax invoices with accounting team for financial planning purposes.
Cascante, Sam	11/15/2023	1.1	Review summary list of restructuring vendors for FP&A team.
Fitts, Michael	11/15/2023	0.6	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	11/15/2023	1.3	Summarize and draft email to D. Horowitz (GGH) for the week's pro fee payment requests
Cascante, Sam	11/16/2023	1.6	Review debtor AP payment list for the current week ending 11/17/23.
Cascante, Sam	11/16/2023	2.6	Finalize review of variance reporting for cash and coin in the prior week 11/17.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	11/16/2023	2.3	Review weekly cash reconciliation as prepared by the company for week ending 11/17/23.
Cascante, Sam	11/16/2023	1.2	Review statement of services for OCP professionals requesting payment in week ending 11/10.
Cascante, Sam	11/16/2023	0.8	Review cash and coin variance reports with commentary for the prior week ending 11/17/23.
Cascante, Sam	11/16/2023	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 11/17.
Fitts, Michael	11/16/2023	2.6	Create a cash+coin report as of 11/10/2023
Fitts, Michael	11/16/2023	2.8	Create the weekly cash variance presentation for the week ending 11/10/2023
Fitts, Michael	11/17/2023	0.4	Create an excel of the variance report for the UCC advisors
Cascante, Sam	11/20/2023	0.9	Prepare responses to Genesis finance team as it relates to questions around OCP budget and forecasting future OCP payments.
Fitts, Michael	11/20/2023	0.7	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	11/20/2023	2.4	Incorporate the latest actuals from week ending 11/17/23 into the cash flow model
Cascante, Sam	11/21/2023	0.8	Prepare response to counsel regarding differences in principal and interest amounts collected for each respective DCG loan.
Cascante, Sam	11/21/2023	1.6	Prepare detailed summary of interest and late fees received as part of PRA broken out by entity.
Fitts, Michael	11/21/2023	1.9	Summarize and draft email to D. Horowitz (GGH) for the week's pro fee payment requests
Fitts, Michael	11/21/2023	2.4	Create a liquidity variance report for the period between 11/10/23 and 11/17/2023
Fitts, Michael	11/21/2023	2.8	Create a cash+coin report as of 10/27/23
Sciametta, Joe	11/21/2023	0.4	Review schedule of interest owed prior to distribution to counsel
Cascante, Sam	11/22/2023	1.3	Review debtor AP payment list for the current week ending 11/24/23.
Cascante, Sam	11/22/2023	0.7	Review cash and coin variance reports with commentary for the prior week ending 11/24/23.
Cascante, Sam	11/22/2023	2.0	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 11/24.
Cascante, Sam	11/22/2023	1.4	Review statement of services for OCP professionals requesting payment in week ending 11/24.
Cascante, Sam	11/22/2023	2.2	Review weekly cash reconciliation as prepared by the company for week ending 11/24/23.
Cascante, Sam	11/22/2023	2.4	Finalize review of variance reporting for cash and coin in the prior week 11/24.

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CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	11/22/2023	0.4	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	11/22/2023	2.8	Create the weekly cash variance presentation for the week ending 11/17/23
Cascante, Sam	11/27/2023	1.6	Work with finance and operations to formulate the proper daily accrual for purposes of invoicing DCG for interest and late fees.
Fitts, Michael	11/27/2023	0.4	Create an excel of the variance report for the UCC advisors
Fitts, Michael	11/27/2023	2.7	Created a Cash+coin presentation as of 11/30/23 to submit alongside the MOR
Fitts, Michael	11/27/2023	2.1	Examine and gather a list of questions for the Company's finance team on the 12.2.23 budget
Fitts, Michael	11/27/2023	1.4	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	11/28/2023	1.1	Review summary of revised intercompany allocations from non-debtors to debtors post migration.
Cascante, Sam	11/28/2023	1.3	Prepare detailed summary of outstanding items within the revised cash flow budget to discuss with finance team.
Cascante, Sam	11/28/2023	0.9	Review summary of revised intercompany allocations from debtors to non-debtors post migration.
Cascante, Sam	11/28/2023	1.3	Continue working on revised payroll and accounts payable forecasts post migration to GGH.
Cascante, Sam	11/28/2023	1.4	Work with finance on revised payroll and accounts payable forecasts post migration.
Cherrone, Louis	11/28/2023	1.7	Analyze data received from Genesis team regarding coin mapping for certain alt coins.
Fitts, Michael	11/28/2023	2.9	Update the cash flow model for new revenue assumptions related to the DCG PRA
Fitts, Michael	11/28/2023	1.7	Update the cash flow model for new pro fee estimates and fees received
Fitts, Michael	11/28/2023	2.4	Incorporate the latest actuals from week ending 11/24/2023 into the cash flow model
Cascante, Sam	11/29/2023	1.2	Continue reviewing revised payroll and accounts payable forecasts by entity post migration to be included in the revised monthly cash flow budget.
Cascante, Sam	11/29/2023	1.9	Review revised partial repayment agreement in length and summarize forecasted payments and impact on cash.
Fitts, Michael	11/29/2023	2.8	Create a liquidity variance report for the period between 11/17/23 and 11/24/23
Fitts, Michael	11/29/2023	2.3	Create the weekly cash variance presentation for the week ending 11/24/2023
Cascante, Sam	11/30/2023	2.8	Review updated cash flow budget refresh for November update.
Cascante, Sam	11/30/2023	2.2	Finalize review of variance reporting for cash and coin in the prior week.

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***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	11/30/2023	2.6	Review weekly cash reconciliation as prepared by the prior week.
Cascante, Sam	11/30/2023	1.4	Review debtor AP payment list for the current week ending 11/31/23.
Cascante, Sam	11/30/2023	2.3	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week.
Cascante, Sam	11/30/2023	1.6	Review statement of services for OCP professionals requesting payment in week ending 11/31.
Cascante, Sam	11/30/2023	1.6	Review cash and coin variance reports with commentary for the prior week.
Fitts, Michael	11/30/2023	1.4	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	11/30/2023	2.9	Update the cash flow budget for new payroll estimates and pro fee payments
Subtotal		155.6	

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	11/1/2023	0.5	Weekly call with the Cleary claims team.
Kinealy, Paul	11/1/2023	1.1	Analyze updated claims reconciliation data and draft objection exhibits.
Kinealy, Paul	11/1/2023	0.7	Review updated objection parties against parties in interest file and provide supplement to Cleary team.
Pogorzelski, Jon	11/1/2023	1.2	Process updated claims register to update internal claim processing for future omnibus objection.
Pogorzelski, Jon	11/1/2023	1.6	Analyze updated claim summaries from Kroll to update claims reporting.
Pogorzelski, Jon	11/1/2023	1.1	Process refreshed claims register to reconcile with scheduled claims.
Pogorzelski, Jon	11/1/2023	0.6	Process claims that are related to the Gemini master earn claim to capture information for future objections.
Pogorzelski, Jon	11/1/2023	0.7	Prepare analysis of amended proof of claim forms to add to draft exhibits of future omnibus objections.
Pogorzelski, Jon	11/1/2023	1.7	Analyze newly filed claims related to non-loan book liabilities to capture key data information related to high-level claims reporting.
Westner, Jack	11/1/2023	1.9	Analyze claims proposed for unmatched loan book no liability objection to confirm their supporting documents aren't related to an account
Westner, Jack	11/1/2023	2.3	Prepare detailed summary of claims proposed for each objection
Westner, Jack	11/1/2023	1.8	Update claim management software to reflect changes made in claim objection analysis
Westner, Jack	11/1/2023	1.7	Analyze claimant names of claims proposed for objection to confirm that they are all listed as part of conflicts

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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	11/2/2023	1.8	Prepare detailed review of latest draft of certain counterparty transfer data summary and provide comments.
Kinealy, Paul	11/2/2023	1.6	Analyze updated claims reconciliation data and support for claim objections.
Kinealy, Paul	11/2/2023	0.7	Research solicitation issues raised by Kroll and advise Kroll re same.
Kinealy, Paul	11/2/2023	0.4	Research objection inquiry from Cleary team.
Pogorzelski, Jon	11/2/2023	2.1	Prepare analysis of claims related scheduled loan book liabilities to update drafts of objections exhibits.
Pogorzelski, Jon	11/2/2023	1.6	Process duplicative claims filed to confirm data is accurately reflected on upcoming objections.
Pogorzelski, Jon	11/2/2023	1.2	Process newly filed proof of claims to reconcile variances with claims agent data for summary reporting.
Pogorzelski, Jon	11/2/2023	2.2	Analyze claims related to loan book parties with variance in amounts owed to reconcile variances with books and records for upcoming omnibus objections.
Walker, David	11/2/2023	0.4	Review of claims register in response to questions related to certain filed counterparty claims assertions
Walker, David	11/2/2023	1.4	Review previously circulated transfer analysis and respond to Cleary on outstanding items and coordination of call timing to review file and contents live
Westner, Jack	11/2/2023	2.6	Analyze filed claims to confirm the proposed objection for each claim is appropriate given the assertion in the basis and on the support
Westner, Jack	11/2/2023	2.3	Verify claim type reasons listed for each claim to aid in claim organization for upcoming omnibus objections
Westner, Jack	11/2/2023	2.7	Evaluate cryptocurrency variances between claim register and internal claim analysis to document updates to be made
Kinealy, Paul	11/3/2023	0.9	Analyze updated objection exhibits and instruct team on updates to same.
Kinealy, Paul	11/3/2023	0.4	Call with Cleary and A&M teams re claim collateral and related valuation.
Kinealy, Paul	11/3/2023	0.4	Analyze rules re redaction to ensure proper exhibit listing.
Kinealy, Paul	11/3/2023	0.5	Call with claims team to review updated omnibus objections and exhibits.
Pogorzelski, Jon	11/3/2023	1.9	Prepare analysis of claims related to Gemini users to capture information for future objections.
Pogorzelski, Jon	11/3/2023	1.6	Analyze duplicative claims filed to confirm data is accurately reflected on upcoming objections.
Pogorzelski, Jon	11/3/2023	1.6	Process refreshed claims register to process claims for future distributions.
Pogorzelski, Jon	11/3/2023	2.2	Prepare analysis of newly filed proof of claims to process claims for reconciliation.
Pogorzelski, Jon	11/3/2023	1.7	Analyze loan book claims filed against debtors that are not aligned to books and records for reconciliation related to omnibus objections.

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	11/3/2023	2.1	Analyze filed claims from refreshed register to capture key data information related to high-level claims reporting.
Pogorzelski, Jon	11/3/2023	1.8	Analyze claims associated with non-loan books assertions to process claims for future distributions.
Walker, David	11/3/2023	0.3	Circulate revised transfer analysis to counsel and BRG team and respond to comments related to the same
Westner, Jack	11/3/2023	1.6	Prepare summary of coin variance updates to be made as result of claim register variance analysis
Westner, Jack	11/3/2023	1.9	Create summary report of claim types with detailed reasons for potential no liability objection
Westner, Jack	11/3/2023	1.8	Analyze filed claims to confirm that each cryptocurrency amount is accurately recorded in claim analysis
Kinealy, Paul	11/4/2023	1.4	Research claims processing issues and advise team re updates.
Kinealy, Paul	11/4/2023	0.4	Review updated objection exhibits and revise rationale.
Pogorzelski, Jon	11/4/2023	2.1	Prepare analysis of claims without support connecting to Debtors' books and records to update drafts of objections exhibits.
Pogorzelski, Jon	11/4/2023	1.9	Process claims with insufficient documentation to update drafts of objections exhibits.
Pogorzelski, Jon	11/4/2023	1.6	Analyze refreshed claims summary report from claims agent to help add claims to future omnibus objection.
Pogorzelski, Jon	11/4/2023	2.2	Process claims not related to Debtors for reconciliation related to omnibus objections.
Pogorzelski, Jon	11/4/2023	1.4	Analyze claims associated with non-customer assertions to process claims for future distributions.
Pogorzelski, Jon	11/4/2023	1.6	Analyze refreshed claims register from claims agent to update internal claim processing for future omnibus objections.
Kinealy, Paul	11/5/2023	1.3	Analyze updated objection exhibits and instruct team on updates and revised presentation.
Pogorzelski, Jon	11/5/2023	1.2	Process claims with insufficient documentation for reconciliation related to omnibus objections.
Pogorzelski, Jon	11/5/2023	1.1	Prepare analysis of claims not related to Debtors for reconciliation related to upcoming omnibus objections.
Pogorzelski, Jon	11/5/2023	1.7	Analyze duplicative claims filed to reconcile for upcoming omnibus objections.
Pogorzelski, Jon	11/5/2023	0.9	Analyze claims that are related to the Gemini master earn claim to summarize information of claim forms for future objections.
Pogorzelski, Jon	11/5/2023	1.4	Prepare analysis of claims related to loan book parties with variance in amounts owed to reconcile variances with books and records for upcoming omnibus objections.
Pogorzelski, Jon	11/5/2023	1.8	Analyze claims without support connecting to Debtors' books and records to summarize information of claim forms for future objections.
Kinealy, Paul	11/6/2023	0.7	Research issues raised by Cleary claims team and follow up with Cleary re same.

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	11/6/2023	0.3	Revise certain objection rationale and flags per Cleary.
Kinealy, Paul	11/6/2023	0.4	Review upcoming objections and related data with Kroll team in advance of service.
Kinealy, Paul	11/6/2023	0.3	Call with claims team to review updated reconciliation data.
Pogorzelski, Jon	11/6/2023	0.7	Prepare analysis of newly filed related to loan book parties to process claims for future distributions.
Pogorzelski, Jon	11/6/2023	1.4	Prepare analysis of claims related to Gemini users to summarize information of claim forms for future objections.
Pogorzelski, Jon	11/6/2023	1.1	Prepare analysis of duplicative claims filed to help add claims to future omnibus objection.
Pogorzelski, Jon	11/6/2023	1.6	Prepare analysis of claims that are related to the Gemini master earn claim to reconcile variances with books and records for upcoming omnibus objections.
Pogorzelski, Jon	11/6/2023	0.8	Analyze claims without support connecting to Debtors' books and records to prepare for upcoming omnibus objections.
Pogorzelski, Jon	11/6/2023	0.6	Analyze refreshed claims register from claims agent to update internal claim processing for future omnibus objection.
Pogorzelski, Jon	11/6/2023	1.9	Prepare analysis of newly filed proof of claims to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/6/2023	1.2	Process recently filed claims to identify key information for claims reconciliation.
Westner, Jack	11/6/2023	1.9	Prepare claim populations for final omnibus objection exhibits to make ready for filing
Westner, Jack	11/6/2023	2.3	Evaluate claim objection details to verify objection types for filed claims to prepare for objection filing
Westner, Jack	11/6/2023	2.4	Triage new filed claims to collect claim details for omnibus objection preparation
Westner, Jack	11/6/2023	1.8	Verify details of claims on omnibus objections to ensure accuracy of final exhibits
Westner, Jack	11/6/2023	2.1	Update claim management software with new claim data from recent review of filed claims
Kinealy, Paul	11/7/2023	0.3	Analyze updates to omnibus objections.
Pogorzelski, Jon	11/7/2023	1.9	Prepare analysis of recent proof of claim forms filed to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/7/2023	2.2	Analyze loan book claims filed against debtors that are not aligned to books and records to reconcile for upcoming omnibus objections.
Pogorzelski, Jon	11/7/2023	0.8	Analyze loan book claims filed against debtors that are not aligned to books and records to help add claims to future omnibus objection.
Pogorzelski, Jon	11/7/2023	1.9	Prepare analysis of claims with insufficient documentation to confirm data is accurately reflected on upcoming objections.
Pogorzelski, Jon	11/7/2023	2.4	Analyze claims not related to Debtors to summarize information of claim forms for future objections.

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	11/7/2023	1.8	Process duplicative claims filed to capture information for future objections.
Pogorzelski, Jon	11/7/2023	0.8	Process recent proof of claim forms filed to identify key information for claims reconciliation.
Walker, David	11/7/2023	0.4	Review and respond to P. Kinealy (A&M) and Cleary team re: stablecoin overview
Walker, David	11/7/2023	0.8	Review counterparty master claim data and summarize proof of claim language and asserted balances in support of ongoing claims reconciliation efforts
Westner, Jack	11/7/2023	2.3	Verify that all manual omnibus objection exhibits are consistent with data in claim management software
Westner, Jack	11/7/2023	1.9	Prepare final claim population for no liability objection based on updates from review
Westner, Jack	11/7/2023	1.4	Update formatting on manual exhibits for omnibus objections
Westner, Jack	11/7/2023	1.9	Update omnibus objection exhibits with refreshed claim populations
Westner, Jack	11/7/2023	2.2	Update master claim data with new claim details from updated claim register
Kinealy, Paul	11/8/2023	0.4	Weekly call with the Cleary claims team.
Kinealy, Paul	11/8/2023	0.3	Research additional objection issues raised by Cleary team.
Pogorzelski, Jon	11/8/2023	1.1	Process claims related scheduled loan book liabilities to summarize information of claim forms for future objections.
Pogorzelski, Jon	11/8/2023	1.4	Analyze updated summary reports from claims agent to find key information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/8/2023	1.6	Analyze recently filed claims to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/8/2023	1.8	Analyze newly filed proof of claims to update internal claim processing for future omnibus objection.
Westner, Jack	11/8/2023	1.8	Analyze objection drafts to confirm consistency with prepared objection exhibits
Westner, Jack	11/8/2023	2.2	Prepare variance analysis to determine claimant names of claims on objection not on current conflicts list
Westner, Jack	11/8/2023	2.1	Analyze omnibus objection manual exhibits for accuracy and formatting
Westner, Jack	11/8/2023	2.4	Analyze filed claims to confirm they are appropriate for respective objections given their basis of assertion
Kinealy, Paul	11/9/2023	0.4	Call with claims team re workstream status and open issues.
Kinealy, Paul	11/9/2023	0.3	Review updated objection exhibits and instruct team re updates.
Kinealy, Paul	11/9/2023	0.7	Analyze list of discrepancies with Kroll and database and instruct Kroll re same.

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***Genesis Global Holdco, LLC, et al.,
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November 1, 2023 through November 30, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	11/9/2023	2.1	Process updated summary reports from claims agent to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/9/2023	1.6	Prepare analysis of updated claim summaries from Kroll to reconcile variances with claims agent data for summary reporting.
Pogorzelski, Jon	11/9/2023	1.4	Prepare analysis of filed claims to capture key data information related to high-level claims reporting.
Pogorzelski, Jon	11/9/2023	0.9	Prepare analysis of recently filed claims to reconcile with scheduled claims.
Pogorzelski, Jon	11/9/2023	1.1	Process recently filed claims to update claims reporting.
Westner, Jack	11/9/2023	1.7	Evaluate updated objection exhibits to verify content is accurate based on claim objection analysis
Westner, Jack	11/9/2023	1.1	Analyze claim report summary to confirm that claim type populations are consistent with omnibus exhibits
Wirtz, Paul	11/9/2023	0.6	Prepare summary of updated claim objections per UCC request.
Wirtz, Paul	11/9/2023	2.3	Analyze newly filed claims in order to determine pro forma US dollar amounts.
Kinealy, Paul	11/10/2023	0.6	Compare updated claims objection detail against conflicts list and advise Cleary re updates.
Kinealy, Paul	11/10/2023	1.2	Analyze newly filed claims for inclusion in upcoming claims objection.
Pogorzelski, Jon	11/10/2023	1.8	Analyze claims associated with non-customer assertions to update internal claim processing for future omnibus objection.
Pogorzelski, Jon	11/10/2023	1.4	Analyze newly filed related to loan book parties to reconcile with scheduled claims.
Pogorzelski, Jon	11/10/2023	1.6	Process newly filed related to loan book parties to process claims for reconciliation.
Walker, David	11/10/2023	1.3	Confirm claims transfers to date based on docket filings and circulate summary view to P. Wirtz (A&M) in support of claims reconciliation and plan classing efforts
Westner, Jack	11/10/2023	1.9	Update master claim analysis with data from new filed claims on recent register
Westner, Jack	11/10/2023	1.6	Evaluate claimants of new filed claims to determine what names need to be included in conflicts update
Wirtz, Paul	11/10/2023	2.3	Prepare updated no liability omnibus objection in order to incorporate CGSH comments.
Wirtz, Paul	11/10/2023	1.1	Prepare updated modify and allow omnibus objection in order to incorporate CGSH comments.
Kinealy, Paul	11/13/2023	0.3	Call with P. Wirtz, J. Pogorzelski, and J. Westner (All A&M) to discuss finalizing omnibus objections in preparation for filing.
Kinealy, Paul	11/13/2023	0.7	Review updated declarations to support objections and follow up with Cleary claims team.
Pogorzelski, Jon	11/13/2023	1.8	Analyze filed claims to add to summary claims reporting.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	11/13/2023	0.3	Call with P. Kinealy, P. Wirtz, J. Pogorzelski, and J. Westner (All A&M) to discuss finalizing omnibus objections in preparation for filing.
Pogorzelski, Jon	11/13/2023	1.4	Process loan book claims filed against debtors that are not aligned to books and records to confirm data is accurately reflected on upcoming objections.
Pogorzelski, Jon	11/13/2023	1.7	Prepare analysis of claims related to loan book parties with variance in amounts owed to capture information for future objections.
Pogorzelski, Jon	11/13/2023	1.6	Analyze newly filed claims to ensure claims are properly captured for reconciliation reports.
Pogorzelski, Jon	11/13/2023	0.9	Working session with P. Wirtz (A&M) re: plan classing for upcoming solicitation.
Pogorzelski, Jon	11/13/2023	1.1	Prepare analysis of recently filed claims to reconcile variances with claims agent data for summary reporting.
Westner, Jack	11/13/2023	1.9	Verify claim voting designations are consistent with omnibus objection exhibits
Westner, Jack	11/13/2023	0.3	Call with P. Kinealy, P. Wirtz, and J. Pogorzelski (All A&M) to discuss finalizing omnibus objections in preparation for filing
Westner, Jack	11/13/2023	1.4	Verify claim plan classing report is consistent with internal analysis
Wirtz, Paul	11/13/2023	0.8	Analyze draft plan classing report in order to determine pro-forma calculations.
Wirtz, Paul	11/13/2023	2.3	Prepare summary of Gemini Earn claimants on omnibus objection per UCC request.
Wirtz, Paul	11/13/2023	0.9	Working session with J. Pogorzelski (A&M) re: plan classing for upcoming solicitation.
Wirtz, Paul	11/13/2023	0.3	Call with P. Kinealy, J. Pogorzelski, and J. Westner (All A&M) to discuss finalizing omnibus objections in preparation for filing.
Kinealy, Paul	11/14/2023	0.4	Research claim inquiries from Cleary and advise Cleary re same.
Pogorzelski, Jon	11/14/2023	1.6	Process refreshed claims register to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/14/2023	1.2	Process claims related scheduled loan book liabilities to help add claims to future omnibus objection.
Pogorzelski, Jon	11/14/2023	1.3	Analyze newly filed proof of claims to reconcile with scheduled claims.
Pogorzelski, Jon	11/14/2023	2.2	Prepare analysis of updated claims register to process claims for future distributions.
Wirtz, Paul	11/14/2023	1.9	Prepare summary of omnibus objection drafts per UCC request.
Wirtz, Paul	11/14/2023	1.2	Update omnibus objections in order to include in-kind amounts.
Kinealy, Paul	11/15/2023	0.8	Analyze AHG scheduled to filed variance report and follow up with claims and Cleary teams.
Kinealy, Paul	11/15/2023	0.5	Weekly call with the Cleary claims team.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	11/15/2023	0.4	Research claimant inquiries from Cleary and advise re same.
Pogorzelski, Jon	11/15/2023	1.9	Analyze updated claim reports from Kroll to add to claims reporting analysis.
Pogorzelski, Jon	11/15/2023	0.7	Analyze amended proof of claim forms to reconcile for upcoming omnibus objections.
Pogorzelski, Jon	11/15/2023	1.8	Analyze non-customer claims to capture key data information related to high-level claims reporting.
Pogorzelski, Jon	11/15/2023	1.4	Process filed claims to determine updates related to claim reporting.
Westner, Jack	11/15/2023	1.4	Prepare summary of all new filed claims to aid in potential update of omnibus objections
Wirtz, Paul	11/15/2023	2.4	Draft analysis of AHG filed claims to corresponding scheduled claims per CGSH request.
Kinealy, Paul	11/16/2023	0.4	Weekly call with the BRG team re claims status and open items.
Kinealy, Paul	11/16/2023	0.2	Research claims processing issues and advise team re same.
Pogorzelski, Jon	11/16/2023	1.9	Prepare analysis of recently filed non-customer claims to evaluate variances in reporting to align with claims agent.
Pogorzelski, Jon	11/16/2023	2.2	Analyze updated claims register to evaluate respective claim types and proper statuses for reconciliation.
Westner, Jack	11/16/2023	1.4	Analyze filed claims marked for objection to determine appropriate objection reason for each claim
Wirtz, Paul	11/16/2023	2.3	Update duplicate omnibus objection incorporating comments from CGSH.
Wirtz, Paul	11/16/2023	1.8	Analyze redacted omnibus objections in order to incorporate in-kind denominations.
Kinealy, Paul	11/17/2023	0.7	Analyze updated pro-forma claim calculations and research issues related to same.
Kinealy, Paul	11/17/2023	0.4	Research additional claim issues from Cleary claims team.
Kinealy, Paul	11/17/2023	0.6	Research Cleary inquiry re various governmental claims.
Pogorzelski, Jon	11/17/2023	1.4	Prepare analysis of newly filed related to loan book parties to find key information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/17/2023	1.2	Prepare analysis of newly filed proof of claims to identify key information for claims reconciliation.
Sciametta, Joe	11/17/2023	0.7	Review data and analysis related to creditor claims valuation in advance of distribution to CGSH
Westner, Jack	11/17/2023	0.6	Update internal model used for producing manual claim objection exhibits
Wirtz, Paul	11/17/2023	2.3	Update redacted omnibus objections in order to incorporate pro-forma dollar amounts.

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	11/17/2023	0.6	Prepare analysis of governmental penalty claims per CGSH request.
Cherrone, Louis	11/18/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz, S. O'Neal) and A&M (J. Sciametta, D. Walker) to claims and impact of collateral and loan valuations.
Pogorzelski, Jon	11/18/2023	1.6	Process filed claims to identify key information related to claims reporting.
Pogorzelski, Jon	11/18/2023	2.3	Prepare analysis of newly filed claims related to non-loan book liabilities to capture key data information related to high-level claims reporting.
Sciametta, Joe	11/18/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz, S. O'Neal) and A&M (L. Cherrone, D. Walker) to claims and impact of collateral and loan valuations
Walker, David	11/18/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz, S. O'Neal) and A&M (L. Cherrone, J. Sciametta) to claims and impact of collateral and loan valuations
Cherrone, Louis	11/19/2023	1.3	Review revised language and numerical value inputs for potential claim settlement correspondence.
Cherrone, Louis	11/19/2023	0.1	Respond to questions from CGSH team regarding creditor net position calculations.
Kinealy, Paul	11/19/2023	0.5	Research additional Cleary questions re upcoming claim objections and advise re same.
Kinealy, Paul	11/20/2023	0.7	Analyze various claims filed in amounts greater than scheduled and follow up with the company re same.
Walker, David	11/20/2023	1.6	Review and analyze filed and scheduled claims registers in response to Cleary request related to possible airdrop coin claims
Walker, David	11/20/2023	0.6	Review and respond to questions and material requests from Cleary on transfer analysis in support of motions to be filed
Wirtz, Paul	11/20/2023	1.6	Prepare analysis of filed claims with associated pro-forma amounts that are greater than superseded scheduled amounts per CGSH request.
Kinealy, Paul	11/21/2023	0.8	Research status of various setoff positions for certain claims and follow up with Cleary re same.
Pogorzelski, Jon	11/21/2023	1.3	Process newly filed claims to add to claims reporting analysis.
Westner, Jack	11/21/2023	1.2	Triage new filed claims to determine if they qualify for addition to any objection exhibits
Westner, Jack	11/21/2023	1.6	Update claim management software with new claim data from updated claim register
Wirtz, Paul	11/21/2023	1.9	Update draft of omnibus objections incorporating newly filed claims to be added to no liability objections.
Kinealy, Paul	11/22/2023	0.3	Analyze various remaining claims and follow up with claims team re same.
Kinealy, Paul	11/22/2023	0.4	Research claim inquiries from BRG and follow up with Cleary re same.
Pogorzelski, Jon	11/22/2023	1.9	Process filed claims to ensure claims are properly captured for reconciliation reports.

Exhibit D

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	11/22/2023	0.3	Review published coin pricing list in conjunction with claims inquiry related to coins potentially identified as missing and respond to A&M team accordingly
Walker, David	11/22/2023	0.4	Review certain governmental tax claims and correspond with P. Wirtz (A&M) on Company management to circulate to for awareness and feedback
Westner, Jack	11/22/2023	1.8	Analyze recently filed claims to determine if they qualify for being added to a specific objection exhibit
Wirtz, Paul	11/22/2023	2.4	Update draft of open filed claims analysis incorporating comments from CGSH.
Wirtz, Paul	11/22/2023	1.8	Prepare analysis of remaining open filed claims incorporating draft of omnibus objections.
Sciametta, Joe	11/24/2023	0.9	Review Gemini claim by asset type and send information to counsel
Cherrone, Louis	11/25/2023	0.5	Call regarding CGSH (J. VanLare and S. O'Neal), M. DiYanni (Moelis) and L. Cherrone (A&M) regarding Gemini claims
Sciametta, Joe	11/25/2023	0.5	Call regarding CGSH (J. VanLare and S. O'Neal), M. DiYanni (Moelis) and L. Cherrone (A&M) regarding Gemini claims
Cherrone, Louis	11/27/2023	0.6	Call with J. Sciametta (A&M) regarding claims and related collateral.
Kinealy, Paul	11/27/2023	0.4	Research claims objection question from Cleary team and advise re same.
Kinealy, Paul	11/27/2023	0.3	Call with Kroll to confirm status of upcoming claim objections.
Kinealy, Paul	11/27/2023	0.8	Analyze updated claims register and remaining open claims population.
Pogorzelski, Jon	11/27/2023	1.1	Process new claims to identify key information related to claims reporting.
Pogorzelski, Jon	11/27/2023	1.8	Process newly filed claims related to non-loan book liabilities to add to summary claims reporting.
Pogorzelski, Jon	11/27/2023	1.3	Process new claims to reconcile claims for summary reporting.
Sciametta, Joe	11/27/2023	1.3	Review information pertaining creditor claim and pre-petition correspondence in advance of call with creditor
Sciametta, Joe	11/27/2023	0.6	Call with L. Cherrone (A&M) regarding claims and related collateral
Sciametta, Joe	11/27/2023	0.4	Call with D. Islam (GGH) and creditor to discuss claim resolution and next steps
Sciametta, Joe	11/27/2023	0.4	Call with S. O'Neal (CGSH) regarding claims reconciliations and next steps
Walker, David	11/27/2023	2.9	Review redacted counterparty exhibit filing and prepared summary of counterparties captured based on underlying asset type and quantity and circulated to A&M and Cleary Teams for awareness
Walker, David	11/27/2023	1.8	Review of feedback from A&M team related to additional member and holdings of the Crypto Creditor Group and respond with corresponding likely counterparty for awareness and understanding

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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	11/27/2023	1.4	Verify that all claimant names and addresses on omnibus exhibits are redacted
Westner, Jack	11/27/2023	2.4	Confirm that all omnibus objection exhibits are accurate and formatted correctly for upcoming filing
Wirtz, Paul	11/27/2023	2.2	Prepare schedule of unredacted AHG claimants in-kind denominations per CGSH request.
Wirtz, Paul	11/27/2023	2.1	Analyze updated plan class report in order to determine pro-forma US dollar amounts.
Cherrone, Louis	11/28/2023	0.6	Meeting with J. Sciametta (A&M) to analyze and review fact pattern related to creditor claim and potential impact on settlement.
Kinealy, Paul	11/28/2023	0.8	Research issues for potential no liability claims and instruct claims team re processing of same.
Pogorzelski, Jon	11/28/2023	1.9	Analyze updated claim summaries from Kroll to ensure claims are properly captured for reconciliation reports.
Pogorzelski, Jon	11/28/2023	2.3	Process newly filed claims related to non-loan book liabilities to update claims reporting.
Sciametta, Joe	11/28/2023	0.6	Meeting with L. Cherrone (A&M) to analyze and review fact pattern related to creditor claim and potential impact on settlement
Westner, Jack	11/28/2023	2.3	Update claim analysis reports with new claim data from weekly claim register
Westner, Jack	11/28/2023	2.6	Triage claims to confirm that data in claim management software is consistent with claim assertions
Wirtz, Paul	11/28/2023	2.6	Update draft plan class report incorporating comments from CGSH.
Wirtz, Paul	11/28/2023	2.2	Draft schedule of open filed claims on no liability omnibus objection per UCC request.
Wirtz, Paul	11/28/2023	2.4	Update list of Gemini Earn creditors currently slotted for duplicate objection based on newly filed claims.
Kinealy, Paul	11/29/2023	0.6	Research objection noticing issues from Kroll and follow up with Cleary re same.
Kinealy, Paul	11/29/2023	0.4	Weekly claims call with Cleary and A&M claims team re status of workstreams and objections.
Kinealy, Paul	11/29/2023	0.2	Analyze updated list of potential Gemini duplicate claims and follow up with claims team re same.
Pogorzelski, Jon	11/29/2023	1.4	Prepare analysis of claims not related to Debtors to update drafts of objections exhibits.
Pogorzelski, Jon	11/29/2023	1.8	Process claims with insufficient documentation to summarize information of claim forms for future objections.
Pogorzelski, Jon	11/29/2023	1.9	Process filed claims to reconcile claims for summary reporting.
Walker, David	11/29/2023	0.4	Perform high-level reconciliation for observed interest and late fee to confirm alignment with gross scheduled amounts
Walker, David	11/29/2023	1.3	Prepare updated view of counterparty claim summary in support of request from the Special Committee members and underlying assumptions summarized by A&M team

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	11/29/2023	0.3	Finalize and circulate updated view of counterparty claim summary requested by Special Committee and circulate to A&M team for review and distributions
Westner, Jack	11/29/2023	2.3	Analyze claims to determine proper information is recorded in claim master analysis
Westner, Jack	11/29/2023	2.6	Prepare detailed summary of claims to determine populations of claim review statuses
Wirtz, Paul	11/29/2023	2.4	Update summary of open filed claims to be shared with the UCC.
Wirtz, Paul	11/29/2023	2.7	Prepare list of Gemini Earn creditors with filed claims in order to have Kroll incorporate contact information per CGSH request.
Kinealy, Paul	11/30/2023	0.7	Review and revise updated claims reporting and summary and follow up with Cleary and BRG re same.
Pogorzelski, Jon	11/30/2023	1.9	Prepare analysis of refreshed claims register from claims agent to evaluate variances in reporting to align with claims agent.
Pogorzelski, Jon	11/30/2023	1.2	Analyze updated claim reports from Kroll to update claim summary reports.
Pogorzelski, Jon	11/30/2023	1.7	Prepare analysis of non-customer claims to reconcile variances with claims agent data for summary reporting.
Sciametta, Joe	11/30/2023	0.3	Review schedule of claims information provided by Gemini and correspond with counsel regarding such
Sciametta, Joe	11/30/2023	0.8	Review schedule of Gemini claims as requested by management, perform quality control and distribute
Sciametta, Joe	11/30/2023	0.8	Review Gemini claim by asset type, compare to scheduled claims and assess differences
Walker, David	11/30/2023	0.4	Review questions from A&M team on certain prices and variances on counterparty claim summary update and respond accordingly
Walker, David	11/30/2023	0.4	Review questions from Cleary team on counterparty settlement summary datapoints and respond accordingly
Westner, Jack	11/30/2023	1.4	Analyze claims to verify accuracy of claim types in claim summary
Westner, Jack	11/30/2023	1.2	Evaluate internal claim report to confirm that claim statuses are consistent with objection populations
Wirtz, Paul	11/30/2023	2.2	Update objection summary incorporating newly filed claims per UCC request.
Subtotal		327.9	

COURT

Professional	Date	Hours	Activity
Sciametta, Joe	11/7/2023	2.1	Listen to court hearing on DS
Cherrone, Louis	11/28/2023	1.9	Observe court hearing regarding the disclosure statement.
Sciametta, Joe	11/28/2023	2.2	Listen to DS hearing

Exhibit D

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COURT

Professional	Date	Hours	Activity
Subtotal		6.2	

FEE APP

Professional	Date	Hours	Activity
Fitts, Michael	11/10/2023	1.2	Begin to compile and review September DTRs
RiveraRozo, Camila	11/13/2023	2.9	Drafted Interim Fee App #2 (June 1- August 31).
RiveraRozo, Camila	11/14/2023	2.3	Made revisions to Interim Fee App #2 (June 1- August 31).
Fitts, Michael	11/15/2023	1.4	Review and provide comments to Camila Rivera-Rozo (A&M) on the second interim fee application
Fitts, Michael	11/15/2023	1.9	Finalize review of the combined September DTRs
RiveraRozo, Camila	11/15/2023	0.3	Finalized Interim Fee App #2 (June 1- August 31)
Sciametta, Joe	11/15/2023	0.8	Review A&Ms second interim fee application, perform quality control and provide edits
Fitts, Michael	11/22/2023	0.9	Create a summary excel of the second interim fee application based on a request by the UST
Fitts, Michael	11/27/2023	0.9	Incorporate comments from J. Sciametta (A&M) on September DTRs
Subtotal		12.6	

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cherrone, Louis	11/1/2023	2.1	Review updated summary of counterparty transfer data and provide comments.
Cherrone, Louis	11/1/2023	1.2	Review documentation regarding GGH liquidity transfers.
Fitts, Michael	11/1/2023	2.9	Update the full 90 day pre petition transfer analysis to incorporate new information related to location of creditors based on a request by UCC advisors
Walker, David	11/1/2023	1.4	Update Debtors loan tape data with October month-end pricing and review to assess mark-to-market impacts on portfolio
Walker, David	11/1/2023	1.1	Detailed review of transfer analysis prepared by M. Fitts (A&M) in advance of circulating to counsel and UCC advisors
Fitts, Michael	11/2/2023	2.8	Begin creation of a comprehensive transfer analysis of a third party counterparty following a request by counsel
Cherrone, Louis	11/3/2023	0.4	Prepare quality check on certain transfer data summaries prior to circulation to CGSH team per request.
Fitts, Michael	11/3/2023	2.8	Incorporate changes to the summary transfer analysis of a third party counterparty following comments received by D. Walker (A&M) and L. Cherrone (A&M)

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Walker, David	11/3/2023	2.4	Detailed review of counterparty outflow summary prepared by M. Fitts (A&M) and provide comments and next steps on summary analysis
Cherrone, Louis	11/7/2023	0.2	Correspondence with CGSH team regarding questions about the previously provided creditor transfer data summary.
Fitts, Michael	11/7/2023	2.4	Create new summary schedules for the pre-petition outflow analysis of a third party counterparty based on a request by Cleary
Walker, David	11/7/2023	2.9	Detailed review of counterparty outflow overview in updated form based on feedback received from Cleary team
Cherrone, Louis	11/8/2023	0.6	Review weekly cash and coin variance reporting circulated by A&M team with associated commentary.
Fitts, Michael	11/8/2023	0.9	Draft email to the Company detailing items needed to complete an analysis of the pre-petition outflows of a major counterparty
Walker, David	11/8/2023	2.9	Incorporate provided consolidated financials into month-over-month analysis support files to review and confirm expected changes
Fitts, Michael	11/9/2023	1.9	Roll through pricing changes into the loanbook MoM file to examine MTM changes in major counterparties positions
Fitts, Michael	11/14/2023	2.8	Incorporate changes into the transfer summary of a third party counterparty following comments received by D. Walker
Walker, David	11/14/2023	0.4	Review and respond to Cleary team regarding timing of previously discussed edits to transfer analysis materials based on information received and remaining outstanding items to date
Walker, David	11/14/2023	2.9	Detailed review of updates and adjustments to counterparty transfer analysis support file revised by M. Fitts (A&M) based on previous feedback received from counsel and provide comments and overview of outstanding items re: the same
Fitts, Michael	11/15/2023	2.7	Add in November financials into the MoM financials file and add in comments on major changes
Cherrone, Louis	11/16/2023	1.1	Review draft analysis of counterparty contract rate and late fee assumptions.
Fitts, Michael	11/17/2023	2.8	Incorporate changes and add new summary schedules to the transfer summary of a third party counterparty following requests by counsel
Walker, David	11/17/2023	1.2	Review and refresh previously prepared transfer analysis support as reference aids in advance of counterparty settlement discussions with Cleary team
Walker, David	11/17/2023	2.6	Detailed review of revised transfer analysis file incorporating data points and understanding provided by the Company Operations team and prepared by M. Fitts (A&M) in advance of circulating to the Company for review and approval
Cherrone, Louis	11/20/2023	2.4	Review latest draft of counterparty transfer data summary and provide comments to be incorporated prior to circulating to CGSH.
Fitts, Michael	11/20/2023	1.6	Add in information received from the Company regarding transactions dates into the transfer summary of a third party counterparty
Walker, David	11/20/2023	1.9	Review and analyze Company provided data points on counterparty transfer analysis in support of Cleary request

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cherrone, Louis	11/21/2023	1.7	Prepare written responses for Genesis team regarding questions relating to GGH funding.
Cherrone, Louis	11/21/2023	1.1	Review and provide comments regarding certain counterparty interest calculations.
Cherrone, Louis	11/21/2023	1.1	Review questions and assist with responses to CGSH team regarding draft counterparty transfer analysis.
Cherrone, Louis	11/22/2023	1.4	Review data received from Genesis team regarding certain pending insurance topics.
Cherrone, Louis	11/22/2023	1.1	Review questions and proposed responses relating to certain interest calculations.
Cherrone, Louis	11/27/2023	0.6	Analyze insurance proposal details in context of recovery cost budget and correspond with CGSH regarding the same.
Cherrone, Louis	11/27/2023	0.7	Review details regarding the composition of an ad hoc group based on court filings and available data.
Fitts, Michael	11/29/2023	1.6	Add in a rollofford of DCG BTC late fee amounts to confirm amounts owed under the new PRA
Fitts, Michael	11/30/2023	0.6	Working session with R. Smith (A&M) to walk through GGC 2022 bank detail file for a request from counsel regarding the transfers of a third party counterparty
Smith, Ryan	11/30/2023	1.1	Review GGC 2022 bank detail file previously prepared for completeness based on a request by counsel for the transfers of a third party counterparty
Smith, Ryan	11/30/2023	0.6	Working session with M. Fitts (A&M) to walk through GGC 2022 bank detail file for a request from counsel regarding the transfers of a third party counterparty
Subtotal		62.9	

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	11/1/2023	2.4	Create in kind loan book summary highlighting quantity owed by counterparty.
Cherrone, Louis	11/1/2023	0.8	Review and consider response to latest round of cost budget analysis questions received from UCC advisors.
Cherrone, Louis	11/1/2023	0.8	Call with R. Smith (A&M) to prepare for BRG call to discuss employee cost assumptions.
Cherrone, Louis	11/1/2023	0.9	Call with BRG (E. Hengel, M. Galfus, J. Wilson), J. Sciametta (A&M) and R. Smith (A&M) to discuss employees cost assumption and budget.
Sciametta, Joe	11/1/2023	0.9	Call with BRG (E. Hengel, M. Galfus, J. Wilson), L. Cherrone (A&M) and R. Smith (A&M) to discuss employees cost assumption and budget
Smith, Ryan	11/1/2023	1.9	Prepare responses to BRG diligence requests related to GGH migration and employee cost model.
Smith, Ryan	11/1/2023	0.7	Revise summary chart outlining department responsibilities to be provided to BRG based on management feedback.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Smith, Ryan	11/1/2023	0.8	Call with L. Cherrone (A&M) to prepare for BRG call to discuss employee cost assumptions.
Smith, Ryan	11/1/2023	0.9	Call with BRG (E. Hengel, M. Galfus, J. Wilson), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss employees cost assumption and budget.
Smith, Ryan	11/1/2023	2.2	Prepare summary chart outlining go-forward responsibilities for each department during the wind down period at the request of BRG.
Smith, Ryan	11/2/2023	0.7	Respond to ad hoc diligence requests from BRG related to GGH migration proposal and employee cost model.
Cascante, Sam	11/3/2023	1.8	Begin reviewing MLA contracts by counterparty to document regular interest rates versus late fee interest rates.
Cascante, Sam	11/3/2023	2.2	Review and prepare responses to BRG questions regarding unreconciled asset recoveries in the financial projection exhibits.
Cherrone, Louis	11/3/2023	0.4	Call with D. Walker (A&M), J. Sciametta (A&M) and M. Fitts (A&M) to review UCC requested updates to transfer analysis.
Cherrone, Louis	11/3/2023	0.5	Diligence call with Moelis, DCG advisors (Ducera) and J. Sciametta (A&M).
Fitts, Michael	11/3/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M) and D. Walker (A&M) to review UCC requested updates to transfer analysis
Sciametta, Joe	11/3/2023	0.5	Diligence call with Moelis, DCG advisors (Ducera) and L. Cherrone (A&M)
Sciametta, Joe	11/3/2023	0.4	Call with D. Walker (A&M), L. Cherrone (A&M) and M. Fitts (A&M) to review UCC requested updates to transfer analysis
Walker, David	11/3/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M) and M. Fitts (A&M) to review UCC requested updates to transfer analysis
Cascante, Sam	11/5/2023	1.1	Review daily liquidity by entity requested by parent company financial advisors.
Cherrone, Louis	11/5/2023	1.1	Prepare circulation version of daily liquidity and pricing information and send to Ducera in response to their request.
Cascante, Sam	11/6/2023	1.3	At request of counsel, prepared a summary of a specific counterparty claims as a percentage of total claims in low and high cases of the recovery.
Cascante, Sam	11/6/2023	1.7	Respond to loan book diligence requests relevant for the plan and disclosure statement.
Cherrone, Louis	11/6/2023	0.3	Review and assist with responses to CGSH team questions regarding alt coins.
Fitts, Michael	11/6/2023	2.1	Create a summary of pro fees estimates based on a request by the Company's finance team
Fitts, Michael	11/6/2023	0.7	Answer questions from C. Ribeiro (Cleary) on outstanding DCG balances
Sciametta, Joe	11/6/2023	0.3	Meet with D. Islim (GGH) and M. Renzi (BRG) to discuss staffing costs and budget
Cascante, Sam	11/7/2023	1.1	Respond to diligence questions from the UCC regarding locked liquidity.
Cherrone, Louis	11/7/2023	1.2	Review questions received from UCC advisors regarding latest recovery cost budget and draft proposed responses.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	11/7/2023	1.1	Review and correspond with management regarding crypto-related diligence requests from UCC advisors.
Sciametta, Joe	11/7/2023	0.7	Review draft budget information requested by creditor group, perform QC and send comments for updates
Walker, David	11/7/2023	2.9	Develop initial distribution model framework and aggregate relevant claims in kind claims data points
Walker, David	11/7/2023	0.6	Review diligence request related to locked liquidity amounts and coordinate with A&M team and Company in support of providing a response
Cherrone, Louis	11/8/2023	0.8	Review responses received from management regarding certain crypto-related due diligence requests.
Fitts, Michael	11/8/2023	0.6	Review and answer questions related to Gemini locked liquidity from UCC advisors (BRG)
Sciametta, Joe	11/8/2023	0.3	Correspond with D. Islim (GGH) regarding BRG diligence requests
Sciametta, Joe	11/8/2023	0.2	Call with E. Hengel (BRG) regarding staffing items and related budget
Walker, David	11/8/2023	0.7	Review responses received from Company related to operational overview of certain exchange interactions and workflows and respond with clarifying questions accordingly
Walker, David	11/8/2023	0.5	Coordinate with A&M team on data requests received from Valuation team and related timing
Cherrone, Louis	11/9/2023	1.1	Assist with preparation of loanbook due diligence responses to auditors' requests.
Cherrone, Louis	11/9/2023	0.7	Review diligence requests received from UCC advisors regarding NFTs and assist with coordinating responses.
Cherrone, Louis	11/9/2023	0.3	Provide update on status of various due diligence requests in response to follow-up from UCC advisor team.
Walker, David	11/9/2023	2.9	Identify and aggregate requested audit support in response to Company request
Walker, David	11/9/2023	2.6	Finalize information required to satisfy audit support request from Company management team and circulate material
Walker, David	11/9/2023	0.3	Review and respond to data request from Company with expected timing on requested data in support of audit efforts
Cascante, Sam	11/10/2023	1.1	Prepare responses to UCC related to bonus accruals, digital wallet numbers and NFT's.
Cascante, Sam	11/10/2023	2.2	Prepare diligence responses to UCC financial advisors on ID, date of purchase, quantity and wallet address information for various NFTs purchased by Genesis.
Cascante, Sam	11/13/2023	0.3	Diligence call with L. Cherrone (A&M) and J. Sciametta (A&M) and creditor related to filed DS and MORs.
Cascante, Sam	11/13/2023	0.8	Prepare diligence response to UCC financial advisors related to BTC and BCH portions of DCG loan receivables.
Cascante, Sam	11/13/2023	1.4	Review diligence responses related to the 13-week cash flow requested by UCC financial advisors.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	11/13/2023	1.1	Review proposed draft materials of the loanbook support to facilitate walk through discussion with auditors.
Cherrone, Louis	11/13/2023	0.3	Diligence call with J. Sciametta (A&M) and S. Cascante (A&M) and creditor related to filed DS and MORs.
Fitts, Michael	11/13/2023	1.8	Answer questions from Zsafia Barandi (BRG) on the 11/1/23 budget, the weekly cash variance presentation and NFTs held by the estate
Fitts, Michael	11/13/2023	1.1	Review and answer questions from BRG on outstanding DCG loans
Sciametta, Joe	11/13/2023	0.3	Diligence call with L. Cherrone (A&M) and S. Cascante (A&M) and creditor related to filed DS and MORs
Walker, David	11/13/2023	0.4	Revised summary view of altcoin and stable claims summary based on feedback received and circulate updated draft of materials
Walker, David	11/13/2023	0.3	Coordinate with Company to confirm certain accrued interest and late fee amounts in support of monthly diligence requests received
Walker, David	11/13/2023	1.5	Identify total population of altcoin and stable claims where no corresponding asset exists and circulate population to A&M team in response to request received
Cascante, Sam	11/14/2023	0.7	In response to diligence questions received from UCC advisors, continue diligence the origins of NFTs at various Genesis entities and potential value.
Cascante, Sam	11/14/2023	1.3	Prepare detailed responses to follow up diligence questions from UCC financial advisors specific to defaults interest on certain digital loan receivables.
Cascante, Sam	11/14/2023	1.3	Review and provide responses to UCC financial advisors questions related to locked coins held by specific creditors.
Cherrone, Louis	11/14/2023	1.4	Review requests from UCC advisors regarding certain crypto-related due diligence requests and coordinate relevant responses.
Sciametta, Joe	11/14/2023	0.3	Call with management related open diligence on budget and staffing costs
Sciametta, Joe	11/14/2023	0.2	Call with E. Hengel (BRG) related open diligence on budget and staffing costs
Walker, David	11/14/2023	0.8	Review latest plan discovery requests circulated by Cleary in advance of discussions and respond with minor comments and revisions
Walker, David	11/14/2023	0.3	Confirm relevant timing estimates from Company on certain outstanding data points to complete request from Cleary on counterparty specific settlement discussion points
Cherrone, Louis	11/15/2023	1.1	Assist with finalizing loanbook overview materials ahead of call scheduled to provide auditors a walk through.
Fitts, Michael	11/15/2023	0.4	Review loanbook activity of a third party Counterparty based on a request by Cleary
Kinealy, Paul	11/15/2023	0.4	Research inquiry from Cleary re certain scheduled assets.
Walker, David	11/15/2023	0.4	Confirm status and remaining open items with Company related to counterparty activity in support of data requested by Cleary team
Fitts, Michael	11/16/2023	1.6	Create a 10/31/23 GGC and GAP loanbook for use in the VDR

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Fitts, Michael	11/16/2023	0.4	Create a summary of rx professionals with descriptions based on a request by the Company's FP&A team
Walker, David	11/17/2023	1.2	Review information and commentary from the Company operations team in support of previous data requests and confirm understanding in advance of incorporating data points into previously requested Cleary analysis
Cascante, Sam	11/20/2023	1.3	Prepare response to questions from counsel on the loan book and more specifically potential claims denominated in LUNA.
Cascante, Sam	11/20/2023	1.2	Prepare responses to counsel addressing petition date pricing for specific digital assets as well as for specific contested counterparty claim amounts.
Walker, David	11/20/2023	0.4	Review and respond to Cleary team related to ETHW hard fork amounts owed to specific counterparties and related topics
Walker, David	11/20/2023	0.4	Correspond with Cleary team re: timing of transfer analysis and general review status
Cherrone, Louis	11/21/2023	0.4	Call with BRG (E. Hengel, C. Goodrich, J. Wilson) and J. Sciametta (A&M) to discuss valuation of certain claims.
Sciametta, Joe	11/21/2023	0.4	Call with BRG (E. Hengel, C. Goodrich, J. Wilson) and L. Cherrone (A&M) to discuss valuation of certain claims
Cascante, Sam	11/22/2023	1.1	Prepare responses to questions from counsel regarding payments from DCG and DCGI since May of 2023.
Cherrone, Louis	11/22/2023	0.8	Review questions received from UCC advisors relating to proposed insurance policy extension.
Fitts, Michael	11/22/2023	1.9	Create a summary of DCG payments received based on a request from Cleary
Fitts, Michael	11/22/2023	1.2	Create a summary of a third party claim based on request from Cleary
Sciametta, Joe	11/22/2023	1.0	Call with Special Committee and Debtor advisors (CGSH, Moelis) AHG group and advisors (Proskauer) and UCC and advisors (BRG, HL, W&C)
Cascante, Sam	11/26/2023	1.6	Respond to loan book specific questions regarding the GUSD denominated loan receivables.
Sciametta, Joe	11/26/2023	0.6	Review requests from CGSH related to open DS items and respond
Cascante, Sam	11/27/2023	1.8	Prepare pro forma BTC late fee daily accrual analysis to reflect potential pay down date from DCG.
Cascante, Sam	11/27/2023	1.4	Prepare summary of disputed versus undisputed interest and late fee analysis on DCG May loans at the request of counsel.
Cascante, Sam	11/27/2023	1.9	Prepare summary breakout of DCG /DCGI USD denominated loans vs digital denominated loans with interest accrual monthly.
Cherrone, Louis	11/27/2023	0.6	Call with J. Sciametta (A&M) regarding BRG information requests including information pertaining to insurance motion and related budget.
Cherrone, Louis	11/27/2023	0.4	Review and respond to questions posed by UCC advisors regarding GGH migration.
Cherrone, Louis	11/27/2023	0.2	Review and respond to questions posed by UCC advisors regarding insurance motion.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	11/27/2023	0.4	Prepare draft responses for UCC advisor team for certain of their latest due diligence requests.
Cherrone, Louis	11/27/2023	0.7	Call with R. Smith (A&M) to discuss open items on cost model and various diligence outstanding diligence requests from BRG.
Fitts, Michael	11/27/2023	1.2	Create a summary of outstanding DCG amounts to satisfy a request by Cleary
Sciametta, Joe	11/27/2023	0.6	Call with L. Cherrone (A&M) regarding BRG information requests including information pertaining to insurance motion and related budget
Sciametta, Joe	11/27/2023	0.4	Review diligence requests of BRG related to insurance motion and other matters
Smith, Ryan	11/27/2023	0.7	Call with L. Cherrone (A&M) to discuss open items on cost model and various diligence outstanding diligence requests from BRG.
Cascante, Sam	11/28/2023	1.6	Prepare liquidity update for Ducera financial advisors.
Cherrone, Louis	11/28/2023	1.8	Review diligence requests from UCC advisors regarding a creditor and assist with responses.
Sciametta, Joe	11/28/2023	0.2	Review information request from Ducera and related response
Cascante, Sam	11/29/2023	1.1	Prepare summary of transaction history with specific affiliate counterparties in response to diligence request from SEC.
Cascante, Sam	11/29/2023	0.8	Prepare follow up responses for SEC questions on affiliate related claims.
Cascante, Sam	11/29/2023	2.2	Prepare detailed diligence responses summarizing components of MLA's for numbers counterparties (internal and external).
Cascante, Sam	11/29/2023	0.9	Prepare summary of revised DCG partial payment agreement for Genesis management.
Cherrone, Louis	11/29/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), and J. Sciametta (A&M) to discuss mechanics related to historical transactions of a creditor.
Cherrone, Louis	11/29/2023	0.7	Coordinate with UCC advisor, Genesis, and CGSH teams to arrange topics and scheduling for a call on insurance topics.
Cherrone, Louis	11/29/2023	1.1	Assist with preparing responses to certain regulatory questions from CGSH team.
Sciametta, Joe	11/29/2023	0.3	Correspond regarding Ducera diligence requests
Sciametta, Joe	11/29/2023	0.2	Call with M. DiYanni (Moelis) regarding recent ducera requests and next steps
Sciametta, Joe	11/29/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), and L. Cherrone (A&M) to discuss mechanics related to historical transactions of a creditor.
Cascante, Sam	11/30/2023	1.4	Prepare summary of price appreciation on all late fees collected on DCG loans since August 2023.
Cascante, Sam	11/30/2023	0.8	Prepare summary of daily accrued BTC interest and late fees for DCG loans through 11/30.
Cherrone, Louis	11/30/2023	0.4	Additional coordination regarding advisor update call on insurance topics.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	11/30/2023	0.5	Review diligence requests and draft responses relating to proposed insurance policy extension.
Fitts, Michael	11/30/2023	1.9	Create a flow chart detailing the different accounts used in the transfers of a third party counterparty based on a request by UCC advisors
Sciametta, Joe	11/30/2023	0.2	Review responses to SEC requests provided to CGSH
Sciametta, Joe	11/30/2023	0.8	Perform analysis related to SEC request and provide to CGSH in advance of call
Walker, David	11/30/2023	0.3	Review questions from A&M team on exchanges leveraged by the company for pricing and respond accordingly
Smith, Ryan	11/27/2024	0.7	Call with R. Smith (A&M) to discuss open items on cost model and various diligence outstanding diligence requests from BRG.
Subtotal		112.7	

LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
Walker, David	11/1/2023	2.3	Prepare revised transfer analysis based on feedback from Cleary team in support of material for court filings surrounding ongoing litigation matters
Gandikota, Krishna	11/7/2023	0.2	Reviewed Documents
Gandikota, Krishna	11/7/2023	0.5	Discussion with A&M team on Balance Sheet Analysis
Van Zandt, Arik	11/7/2023	0.4	Call with counsel regarding initial findings of solvency
Fitts, Michael	11/8/2023	1.8	Gather and summarize items for use in the solvency analysis
Gandikota, Krishna	11/8/2023	0.2	Call with Client
Mezs, Matthew	11/8/2023	0.5	Call with A. VanZandt (A&M) and counsel to discuss data requests and litigation status.
Van Zandt, Arik	11/8/2023	0.5	Call with counsel to discuss data requests and litigation status.
Fitts, Michael	11/10/2023	1.1	Gather additional materials for the solvency analysis team
Cascante, Sam	11/14/2023	0.6	Call with the L. Cherrone (A&M), D. Walker (A&M) and M. Fitts (A&M) and the Cleary team to review and answer questions related to the Gemini transfer summary.
Cherrone, Louis	11/14/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz) and A&M (J. Sciametta, D. Walker) to discuss pre-petition transfer analysis and next steps.
Cherrone, Louis	11/14/2023	0.6	Call with M. Fitts (A&M), D. Walker (A&M), S. Cascante (A&M) and the Cleary team to review and answer questions related to a creditor's transfer summary.

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LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
Fitts, Michael	11/14/2023	0.6	Call with the L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M) and the Cleary team to review and answer questions related to the Gemini transfer summary
Sciametta, Joe	11/14/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz) and A&M (L. Cherrone, D. Walker) to discuss pre-petition transfer analysis and next steps
Walker, David	11/14/2023	0.6	Call with L. Cherrone (A&M), M. Fitts (A&M), S. Cascante (A&M) and the Cleary team to review and answer questions related to the counterparty transfer summary
Walker, David	11/14/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz) and A&M (L. Cherrone, J. Sciametta) to discuss pre-petition transfer analysis and next steps
Walker, David	11/17/2023	0.3	Coordinate with A&M DI team for kick-off call related to possible support on related to certain prepetition counterparty transfer review efforts
Cherrone, Louis	11/20/2023	0.3	Call with J. Sciametta (A&M) and D. Walker (A&M) to discuss transfer analysis and next steps.
Sciametta, Joe	11/20/2023	0.3	Call with L. Cherrone (A&M), D. Walker (A&M) and A. Stai (A&M) to discuss transfer analysis and next steps
Walker, David	11/20/2023	0.3	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss transfer analysis and next steps
Walker, David	11/20/2023	0.6	Aggregate relevant counterparty information and documentation to providing a general background of understanding on counterparty dynamics and circulate to A. Stai (A&M) in support of workstream to review counterparty transfer details
Walker, David	11/21/2023	2.8	Continue to review on-chain activity identifying relevant counterparty wallets and corresponding mint and burn activity
Walker, David	11/21/2023	2.9	Continue to identify key wallets to review for relevant coin activity based on degree of interconnectedness known counterparty wallets and relationships using transaction counts as a proxy to identify other relevant wallets for analysis
Walker, David	11/21/2023	2.9	Continue to review on-chain activity to identify known wallet details in support of broader counterparty summary requested by HL and BRG advisors based stated, but not substantiated, aggregate transaction amounts in October/November timeframes
Walker, David	11/24/2023	1.7	Review and respond to inquiry related to certain counterparty in kind claim amounts and historic transaction activity based on loan book data and high-level cursory review of on-chain data
Walker, David	11/25/2023	2.8	Reviewed Company provided feedback on counterparty transaction mechanics and conducted preliminary review of on-chain data for relevant transaction activity
Moltenberry, Jared	11/27/2023	0.4	Review and analysis of interrogatories and other requests to Gemini Trust.
Moltenberry, Jared	11/27/2023	1.6	Review and prepares notes related to NY AG complaint against Gemini Trust and Genesis Global Capital, et. Al. , interrogatories, RFPs, and A&M transfer analysis.
Stai, Aaron	11/27/2023	0.4	Analysis of preliminary preference analysis.
Stai, Aaron	11/27/2023	1.3	Analysis of first day motions of Michael Leto, Paul Aronzon, and Derar Islim.

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Stai, Aaron	11/27/2023	0.4	Analysis of interrogatories and responses of Gemini Trust Company.
Stai, Aaron	11/27/2023	1.8	Analysis of New York complaint against Gemini Trust Company, Genesis Global Capital, et. Al.
Moltenberry, Jared	11/28/2023	0.3	Working session with A. Stai (A&M) regarding document request list and preference analysis.
Moltenberry, Jared	11/28/2023	0.4	Analysis of preliminary transfer analysis.
Stai, Aaron	11/28/2023	0.3	Email communications with D. Walker (A&M) regarding data related to preference analysis.
Stai, Aaron	11/28/2023	0.3	Working session with J. Moltenberry (A&M) regarding document request list and preference analysis.
Walker, David	11/28/2023	0.6	Aggregate relevant work products, underlying data, and general supporting research to provide to J. Moltenberry (A&M) in support of efforts to review counterparty transfer activity
Walker, David	11/28/2023	0.4	Coordinated with A&M teams on timing and agenda for preliminary discussions and review of circulated work products and on chain research conducted
Walker, David	11/28/2023	0.4	Preliminary call with A. Stai (A&M) and J. Moltenberry (A&M) to review previously provided material on counterparty lending activity and general overview and understanding to date
Moltenberry, Jared	11/29/2023	0.8	Working session with A. Stai (A&M) and D. Walker (A&M) regarding preference analysis and Gemini account structure.
Moltenberry, Jared	11/29/2023	1.7	Continue analysis of preliminary preference analysis, draft document requests and questions related to same.
Stai, Aaron	11/29/2023	0.2	Update document request list.
Stai, Aaron	11/29/2023	0.8	Working session with J. Moltenberry (A&M), D. Walker (A&M) regarding preference analysis and Gemini account structure.
Walker, David	11/29/2023	2.8	Continue to review blockchain transaction data to identify Debtor specific wallet relevant coin activity
Walker, David	11/29/2023	2.7	Aggregate blockchain data identified for ease of reference during discussions and walkthrough of blockchain mechanics and how to identify relevant wallet data and transaction hashes
Fitts, Michael	11/30/2023	1.8	Collect data and summarize the transfers of Genesis to a third party counterparty for 2022 for A. Stai and J. Moltenberry (A&M)
Moltenberry, Jared	11/30/2023	0.7	Working session with A. Stai (A&M) regarding GUSD transfers.
Moltenberry, Jared	11/30/2023	0.4	Working session with A. Stai (A&M) regarding GUSD and related funds tracing.
Sciametta, Joe	11/30/2023	0.4	Review mechanics related to historical Gemini transactions
Stai, Aaron	11/30/2023	0.6	Tracing of GUSD to USD transactions between Gemini and GGC.
Stai, Aaron	11/30/2023	0.7	Working session with J. Moltenberry (A&M) regarding GUSD transfers.

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LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
Stai, Aaron	11/30/2023	0.4	Working session with J. Moltenberry (A&M) regarding GUSD and related funds tracing.

Subtotal 49.0

MOR

Professional	Date	Hours	Activity
Cherrone, Louis	11/8/2023	0.7	Review monthly financial reporting package circulated by Genesis finance team.
Walker, David	11/8/2023	0.4	Coordinate with Company to confirm certain outstanding loan balances in support of monthly reporting process
Walker, David	11/8/2023	2.9	Preliminary review of October financials and support provided by the Company
Cherrone, Louis	11/9/2023	1.2	Analyze October financials for month-over-month changes based on summary provided by A&M team.
Walker, David	11/9/2023	0.3	Draft communications to Company Finance team related to updated footnote disclosure amounts in support of monthly reporting efforts
Fitts, Michael	11/10/2023	1.9	Put in all cash activity in a consolidated payment file for use in the MOR
Fitts, Michael	11/10/2023	2.8	Add in information on pro fee payments made during the month into the MOR file
Walker, David	11/10/2023	0.9	Performed preliminary review of monthly operating report materials prepared by M. Fitts (A&M) and provide comments
Walker, David	11/12/2023	2.3	Perform detailed review and of revised draft monthly operating report revised by M. Fitts (A&M) and provide comments on adjustments and observations in advance of circulating to Company for review and approval
Fitts, Michael	11/13/2023	2.8	Roll over the MOR file for the 10/31/23 updated IS & BS and change footnotes accordingly
Cherrone, Louis	11/15/2023	0.4	Review updated MOR draft and provide comments relating to certain updated proposed footnote language.
Walker, David	11/15/2023	0.6	Review comments from L. Cherrone (A&M) on monthly reporting and respond accordingly
Walker, David	11/16/2023	0.3	Draft preliminary footnote for Cleary review related to filed settlement agreement in support of monthly reporting
Cherrone, Louis	11/17/2023	1.3	Review latest draft of October MOR prior to circulating to Genesis team for review.
Fitts, Michael	11/17/2023	2.1	Create and quality check PDF MOR files prior to sending to Company for review
Walker, David	11/17/2023	0.7	Reviewed and circulated revised monthly reporting to Company management based on revised financials for review and approval
Walker, David	11/17/2023	1.1	Review updated Debtor financials in advance of incorporating and circulating revised versions of the monthly reporting
Cherrone, Louis	11/20/2023	0.9	Review latest draft of October MOR prior to circulating to CGSH team for review.

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MOR

Professional	Date	Hours	Activity
Walker, David	11/20/2023	0.4	Correspond with Company Finance team confirming previously provided footnote disclosures have been included and confirming any remaining open items in advance of circulating pdf fillable versions of monthly reporting files for final sign off
Walker, David	11/20/2023	0.4	Review and respond to Company Finance team on various questions related to the presentation of certain amounts on the monthly operating report and related footnote disclosures
Cherrone, Louis	11/21/2023	0.4	Review MOR forms circulated to Genesis finance team for review.
Walker, David	11/27/2023	0.3	Finalize and circulate monthly reporting to Genesis management team in advance of meeting to review monthly financials and receive signoff of relevant reporting items
Walker, David	11/27/2023	0.6	Review Cash+Coin reporting for the month and provide feedback and comments to M. Fitts (A&M) in advance of circulating to Company for review
Cherrone, Louis	11/28/2023	0.7	Review cash and coin report provided to Genesis team for review.
Fitts, Michael	11/28/2023	1.6	Update to the MOR following comments received from D. Walker (A&M)
Walker, David	11/29/2023	0.3	Review finalized monthly reporting based on feedback received from Cleary team in advance of circulating filing ready equivalents
Walker, David	11/30/2023	0.6	Coordinate final approvals and apply signatures to monthly reporting in advance of circulating to Cleary filing team
Subtotal		28.9	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Smith, Ryan	11/22/2023	0.6	Review insurance extension motion prepared by Cleary.
Sciametta, Joe	11/26/2023	0.2	Call with S. O'Neal (CGSH) regarding open items related to upcoming DS hearing
Sciametta, Joe	11/27/2023	0.6	Review Crypto Creditor Group Rule 2019 filing and compare to claims register
Sciametta, Joe	11/27/2023	0.4	Review objection filed by Crypto Creditor Ad Hoc Group
Subtotal		1.8	

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cascante, Sam	11/1/2023	1.6	Updated disclosure statement exhibit highlighting range of recoveries with current 10/31 prices.
Cherrone, Louis	11/1/2023	0.3	Call with J. Sciametta (A&M) regarding recent feedback from BRG regarding DS exhibits.
Cherrone, Louis	11/1/2023	0.7	Review requests from CGSH team regarding locked liquidity questions.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	11/1/2023	0.6	Call with CGSH (J. VanLare, C. Ribeiro, M. Weinberg), A. Chan (CGSH) and J. Sciametta (A&M) to discuss intercompany transactions and potential disclosures.
Sciametta, Joe	11/1/2023	0.6	Call with CGSH (J. VanLare, C. Ribeiro, M. Weinberg), A. Chan (CGSH) and L. Cherrone (A&M) to discuss intercompany transactions and potential disclosures
Sciametta, Joe	11/1/2023	0.3	Call with L. Cherrone (A&M) regarding recent feedback from BRG regarding DS exhibits
Sciametta, Joe	11/1/2023	1.8	Review objections to DS filed by various parties
Walker, David	11/1/2023	1.8	Refresh and review analysis related to locked liquidity amounts in support of disclosure statement material
Cascante, Sam	11/2/2023	1.4	Revise illustrative range of recoveries for disclosure statement exhibit based on comments from management.
Cherrone, Louis	11/2/2023	0.8	Call with R. Smith (A&M) and J. Sciametta (A&M) regarding potential updates to DS exhibits.
Cherrone, Louis	11/2/2023	2.1	Prepare circulation versions of the latest drafts of the disclosure statement exhibits and correspond with debtor advisor teams regarding the same.
Cherrone, Louis	11/2/2023	0.6	Review latest draft of illustrative updated recovery estimates and provide comments.
Cherrone, Louis	11/2/2023	0.4	Call with R. Smith (A&M) to discuss updates to DS exhibits.
Sciametta, Joe	11/2/2023	0.7	Analyze professional fee estimates included in DS exhibits relative to recent trends
Sciametta, Joe	11/2/2023	1.9	Review objection to DS filed by the office of the UST and correspond with counsel on key points
Sciametta, Joe	11/2/2023	1.2	Perform quality control of estimates included in DS, including calculations to support revised footnotes, and send edits
Sciametta, Joe	11/2/2023	0.6	Review revised DS exhibits prior to distribution
Sciametta, Joe	11/2/2023	0.8	Call with R. Smith (A&M) and L. Cherrone (A&M) regarding potential updates to DS exhibits
Sciametta, Joe	11/2/2023	0.6	Correspond with CGSH regarding open items on DS and Plan
Smith, Ryan	11/2/2023	0.7	Update commentary included in liquidation analysis exhibit based on internal feedback.
Smith, Ryan	11/2/2023	0.4	Call with L. Cherrone (A&M) to discuss updates to DS exhibits.
Smith, Ryan	11/2/2023	0.8	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding potential updates to DS exhibits
Cascante, Sam	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits.
Cascante, Sam	11/3/2023	0.9	Prepare revised language on assumptions to be included in range of recovery exhibit to the disclosure statement.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cascante, Sam	11/3/2023	1.1	Update range of recoveries exhibit to include detailed footnotes explaining key assumptions included in the recovery analysis.
Cascante, Sam	11/3/2023	1.9	Review legal comments on illustrative range of recoveries exhibit and prepare draft responses for internal review.
Cascante, Sam	11/3/2023	0.6	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review UCC comments to DS exhibits.
Cherrone, Louis	11/3/2023	0.6	Call with S. Cascante (A&M) and J. Sciametta (A&M) to review UCC comments to DS exhibits.
Cherrone, Louis	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits.
Cherrone, Louis	11/3/2023	0.4	Call with B. Hammer (CGSH), M. Weinberg (CGSH), M. DiYanni (Moelis) and J. Sciametta (A&M) to discuss AHG edits to distribution language in the Plan.
Cherrone, Louis	11/3/2023	0.6	Call with R. Smith (A&M) to discuss updates to DS exhibits.
Cherrone, Louis	11/3/2023	1.3	Review comments received from UCC advisors regarding disclosure statement exhibits and assist with preparation of responses and proposed edits.
Cherrone, Louis	11/3/2023	1.3	Prepare circulation drafts of disclosure statement exhibits based on comments received and correspond with UCC advisors regarding the same.
Cherrone, Louis	11/3/2023	1.3	Assist with incorporating comments and changes received from CGSH team regarding disclosure statement exhibits prior to finalizing.
Cherrone, Louis	11/3/2023	0.8	Call with J. Sciametta (A&M) regarding DS exhibits and comments received
Cherrone, Louis	11/3/2023	1.1	Incorporate additional changes received from counsel regarding the illustrative range of recovery exhibit.
Cherrone, Louis	11/3/2023	0.9	Prepare proposed edits to illustrative range of recoveries exhibit based on comments received from counsel.
Sciametta, Joe	11/3/2023	0.6	Call with S. Cascante (A&M) and L. Cherrone (A&M) to review UCC comments to DS exhibits
Sciametta, Joe	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits
Sciametta, Joe	11/3/2023	0.6	Correspond with advisors regarding changes to DS exhibits
Sciametta, Joe	11/3/2023	0.8	Review AHG recommendations to distribution language
Sciametta, Joe	11/3/2023	0.8	Call with L. Cherrone (A&M) regarding DS exhibits and comments received
Sciametta, Joe	11/3/2023	1.4	Review requested edits by UCC to DS exhibits and correspond accordingly
Sciametta, Joe	11/3/2023	0.4	Call with B. Hammer (CGSH), M. Weinberg (CGSH), M. DiYanni (Moelis) and L. Cherrone (A&M) to discuss AGH edits to distribution language in the Plan
Smith, Ryan	11/3/2023	0.6	Call with L. Cherrone (A&M) to discuss updates to DS exhibits.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	11/3/2023	0.9	Update contingency costs included in financial projections exhibit.
Smith, Ryan	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits.
Smith, Ryan	11/3/2023	0.8	Prepare explanation to variances in DCG Asset Recovery figures included in financial projections exhibit.
Smith, Ryan	11/3/2023	2.3	Quality check disclosure statement exhibits prior to distribution to advisors.
Walker, David	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits
Cherrone, Louis	11/4/2023	0.6	Review questions posed by CGSH team regarding illustrative recoveries chart.
Sciametta, Joe	11/6/2023	0.3	Review UCC comments related to the DS, correspond with CGSH accordingly
Sciametta, Joe	11/6/2023	0.3	Correspond with Moelis and CGSH regarding disclosure statement precedents regarding distribution percentages on digital assets
Kinealy, Paul	11/7/2023	0.7	Analyze updated plan classing from Kroll and provide Kroll updates to same.
Kinealy, Paul	11/7/2023	0.9	Research solicitation and distribution questions from Cleary and follow-up with Cleary re same.
Sciametta, Joe	11/7/2023	0.8	Correspond with CGSH regarding diligence requests and open issues prior to DS hearing
Walker, David	11/7/2023	0.3	Review proposed language by Cleary team on commentary used in the disclosure statement material and respond accordingly
Cascante, Sam	11/8/2023	0.9	Review counterparty blended recovery analysis as well as footnotes to be included in disclosure statement highlighting results of illustrative blended recoveries.
Sciametta, Joe	11/9/2023	0.8	Prepare chart of sensitivity to recovery rates and circulate to CGSH in response to DS requests
Walker, David	11/9/2023	0.8	Model checks on underlying scheduled in kind values flowing into matrix and corresponding output to ensure accuracy and alignment with expected output
Walker, David	11/9/2023	2.6	Review of solicitation file contents prepared by Kroll to ensure alignment with claims treatment and amounts for plan classing and model reconciliation purposes
Cascante, Sam	11/10/2023	1.1	Call with UCC advisors (HL, W&C), Proskauer, Pryor Cashman, Moelis, CGSH, L. Cherrone (A&M), and J. Sciametta (A&M) to discuss edits to distribution Annex.
Cherrone, Louis	11/10/2023	1.2	Review and provide comments on draft chart to potentially be included in the disclosure statement per CGSH team request.
Cherrone, Louis	11/10/2023	1.1	Call with UCC advisors (HL, W&C), Proskauer, Pryor Cashman, Moelis, CGSH, J. Sciametta (A&M), and S. Cascante (A&M) to discuss edits to distribution Annex.
Cherrone, Louis	11/10/2023	0.7	Review request from CGSH team for intercompany balances schedule and submit follow up questions.
Cherrone, Louis	11/10/2023	1.6	Provide comments to CGSH team based on review of latest draft of distribution mechanics language for the disclosure statement.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	11/10/2023	1.1	Call with UCC advisors (HL, W&C), Proskauer, Prior Cashman, Moelis, CGSH, L. Cherrone (A&M), and S. Cascante (A&M) to discuss edits to distribution Annex
Sciametta, Joe	11/10/2023	0.4	Review revised distribution principles Annex in advance of advisor call
Sciametta, Joe	11/11/2023	0.4	Call with J. Sazant (Proskauer), CGSH (B. Hammer, A. Mitchell) and M. DiYanni (Moelis) to discuss distribution Annex to the Plan
Cascante, Sam	11/12/2023	0.6	Call with UCC advisors (HL, BRG, W&C), Proskauer, Prior Cashman, Moelis, CGSH, L. Cherrone (A&M) and J. Sciametta (A&M) to discuss edits to distribution Annex.
Cherrone, Louis	11/12/2023	1.1	Prepare draft proposed edits to disclosure statement exhibit in response to comments from CGSH team.
Cherrone, Louis	11/12/2023	0.6	Call with UCC advisors (HL, BRG, W&C), Proskauer, Pryor Cashman, Moelis, CGSH, J. Sciametta (A&M) and S. Cascante (A&M) to discuss edits to distribution Annex.
Kinealy, Paul	11/12/2023	0.7	Analyze updated plan class report from Kroll.
Sciametta, Joe	11/12/2023	0.6	Call with UCC advisors (HL, BRG, W&C), Proskauer, Prior Cashman, Moelis, CGSH, L. Cherrone (A&M) and S. Cascante (A&M) to discuss edits to distribution Annex
Sciametta, Joe	11/12/2023	0.4	Review draft POR changes provided by creditors and respond with comments to CGSH
Smith, Ryan	11/12/2023	0.6	Revise language in Illustrative Recovery Exhibit based on feedback from Cleary.
Smith, Ryan	11/12/2023	0.7	Update language in Illustrative Recovery Exhibit for creditor feedback.
Cascante, Sam	11/13/2023	0.8	Call with R. Smith (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to review DS and POR open items prior to filing .
Cherrone, Louis	11/13/2023	0.4	Review latest draft of updated recovery estimate chart with revised footnote per CGSH team's comments.
Cherrone, Louis	11/13/2023	0.8	Call with R. Smith (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to review DS and POR open items prior to filing.
Kinealy, Paul	11/13/2023	0.3	Analyze updates to plan classing from claims team.
Sciametta, Joe	11/13/2023	0.2	Call with H. Kim (CGSH) regarding DS objections and potential resolution
Sciametta, Joe	11/13/2023	0.8	Call with R. Smith (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to review DS and POR open items prior to filing
Smith, Ryan	11/13/2023	0.9	Update footnotes in Illustrative Recovery Exhibit based on feedback from Cleary.
Smith, Ryan	11/13/2023	0.7	Prepare alternative version of Illustrative Recovery Exhibit excluding table in footnote based on feedback from Cleary.
Smith, Ryan	11/13/2023	0.8	Call with J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to review DS and POR open items prior to filing
Cascante, Sam	11/14/2023	1.1	Prepare responses from UCC advisors specific to how locked liquidity being held by one creditors is being treated under the plan.

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Cascante, Sam	11/14/2023	2.2	At request of counsel, update the illustrative range of recoveries to include balances as of 10/31/23.
Cherrone, Louis	11/14/2023	1.3	Review comments to the disclosure statement exhibits provided by UCC advisors and assist with relevant responses.
Kinealy, Paul	11/14/2023	0.3	Call with Kroll re plan classing overview and related comments.
Kinealy, Paul	11/14/2023	0.7	Research plan classing issues from Cleary and Kroll and advise re same.
Sciametta, Joe	11/14/2023	0.5	Call with J. Sazant (Proskauer) and S. O'Neal (CGSH) to discuss distribution Annex to the Plan
Smith, Ryan	11/14/2023	1.9	Quality check commentary in Illustrative Recovery Exhibit following latest round of edits and provide comments to Cleary.
Smith, Ryan	11/14/2023	0.4	Review comments to Financial Projections Exhibit provided by White & Case.
Smith, Ryan	11/14/2023	1.8	Quality check commentary in Financial Projections and Liquidation Analysis Exhibits.
Cherrone, Louis	11/15/2023	1.5	Review proposed edits to financial projections exhibit posed by Cleary team and provide comments.
Sciametta, Joe	11/15/2023	1.2	Review updated language for inclusion in the DS and provide comments to CGSH
Sciametta, Joe	11/15/2023	0.3	Call with J. VanLare (CGSH) to discuss DS objections and potential disclosures
Cherrone, Louis	11/16/2023	1.4	Assist counsel with drafting of draft reserve language for potential inclusion in plan.
Cherrone, Louis	11/16/2023	0.8	Call with J. Sciametta (A&M) to review POR language related to a creditor's reserves and compare to current model assumptions and required edits for counsel.
Cherrone, Louis	11/16/2023	1.8	Prepare proposed disclosure statement language edits regarding insurance topics and circulate to CGSH team for review.
Kinealy, Paul	11/16/2023	0.6	Analyze updated plan class report from Kroll and follow up with Cleary re various classing questions.
Sciametta, Joe	11/16/2023	0.8	Call with L. Cherrone (A&M) to review POR language related to Gemini reserves and compare to current model assumptions and required edits for counsel
Smith, Ryan	11/16/2023	0.6	Review language related to certain insurance claim incorporated into financial projections exhibit.
Cherrone, Louis	11/17/2023	0.4	Review latest redlines of updated disclosure statement exhibits circulated by CGSH team.
Cherrone, Louis	11/17/2023	2.6	Prepare updated draft language regarding insurance topics to be included in the disclosure statement for Company and CGSH team review.
Sciametta, Joe	11/17/2023	0.7	Correspond with CGSH regarding distribution mechanics and edits to Annex
Smith, Ryan	11/17/2023	0.4	Review new proposed language related to certain insurance claim incorporated into financial projections exhibit.

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Smith, Ryan	11/17/2023	1.4	Quality check Financial Projections Exhibit prior to filing.
Smith, Ryan	11/17/2023	1.2	Quality check Illustrative Recovery Exhibit prior to filing.
Smith, Ryan	11/17/2023	0.8	Quality check Liquidation Analysis Exhibit prior to filing.
Cherrone, Louis	11/19/2023	1.1	Review draft language concerning reserve mechanics for a counterparty to be potentially included in plan documents.
Cherrone, Louis	11/21/2023	1.2	Review and assist with incorporating proposed revisions to financial projections disclosure statement exhibit.
Fitts, Michael	11/21/2023	0.8	Call with R. Smith (A&M) to discuss historical coin pricing table included in disclosure statement.
Fitts, Michael	11/21/2023	0.8	Update the coin pricing table for the DS for petition pricing
Smith, Ryan	11/21/2023	0.6	Review updated historical coin pricing table to be included in disclosure statement.
Smith, Ryan	11/21/2023	0.8	Call with M. Fitts (A&M) to discuss historical coin pricing table included in disclosure statement.
Kinealy, Paul	11/27/2023	0.8	Analyze final plan class and noticing report from Kroll team.
Cascante, Sam	11/29/2023	1.7	Review draft settlement proposal and prepare detailed summary of key items and compare to prior version.
Cherrone, Louis	11/29/2023	2.3	Assist CGSH team with proposed changes to disclosure statement to resolve an open objection.
Cherrone, Louis	11/29/2023	0.6	Call with J. Sciametta (A&M) to review recommended DS language from counsel and compare to assumptions included in distribution and recovery model for accuracy.
Cherrone, Louis	11/29/2023	0.8	Review draft potential disclosure statement edits relating to an objection posed by CGSH team.
Sciametta, Joe	11/29/2023	0.3	Call with J. VanLare (CGSH) regarding DS language changes, Plan and next steps
Sciametta, Joe	11/29/2023	0.6	Call with L. Cherrone (A&M) to review recommended DS language from counsel and compare to assumptions included in distribution and recovery model for accuracy
Sciametta, Joe	11/29/2023	0.4	Draft revised DS language related to Gemini recoveries at the request of counsel and distribute to CGSH
Cherrone, Louis	11/30/2023	0.8	Review latest round of proposed edits to disclosure statement pertaining to applicable foot notations.
Cherrone, Louis	11/30/2023	0.4	Review revised footnote language posed by counsel to a creditor.
Sciametta, Joe	11/30/2023	0.3	Review revised DS language related to Gemini recoveries provided by CGSH and provide edits
Subtotal		113.8	

Exhibit D

***Genesis Global Holdco, LLC, et al.,
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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	11/1/2023	1.8	Prepare low versus high case recovery summary with explanation of material differences.
Cascante, Sam	11/1/2023	2.8	Create illustrative recovery analysis under certain counterparty settlement negotiation scenarios for low and high cases.
Cascante, Sam	11/1/2023	2.6	Prepare updated recovery summary based on current pricing for both low and high cases.
Cascante, Sam	11/1/2023	1.9	Prepare bridge to prior version of recovery model highlighting key updates.
Cherrone, Louis	11/1/2023	1.9	Perform quality check and analyze updated recovery analysis outputs.
Cherrone, Louis	11/1/2023	0.4	Assist with responses to questions from Moelis team regarding latest draft recovery analysis.
Walker, David	11/1/2023	2.4	Review and revise counterparty settlement material based on latest feedback from Cleary team
Cherrone, Louis	11/2/2023	1.3	Prepare draft quality check of certain recovery related scenarios.
Cherrone, Louis	11/2/2023	2.1	Review latest draft of certain recovery analysis related exhibits and provide comments.
Walker, David	11/2/2023	2.8	Preliminary review of late fee rates leveraged in prepetition interest support file prepared by the Company
Walker, David	11/2/2023	2.9	Continue review of Debtor's prepetition interest and late fee support in advance of preliminary postpetition interest workstream discussions with Cleary and A&M team
Cascante, Sam	11/3/2023	1.9	Prepare professional fee summary with fees accrued through September 2023 as well as expected accruals through emergence.
Cascante, Sam	11/3/2023	1.3	Prepare summary of holdback fees accrued and unpaid to be funded at emergence.
Cherrone, Louis	11/3/2023	1.1	Analyze certain line items relating to case expenses used as inputs for latest draft of recovery analysis.
Fitts, Michael	11/3/2023	2.3	Create a summary of outstanding and paid interest of a third party counterparty for use in the claims analysis
Sciametta, Joe	11/3/2023	0.8	Review analysis of distribution mechanics received from UCC and AHG groups
Sciametta, Joe	11/3/2023	0.5	Call with B. Geer (HL), R. Malik (HL), M. DiYanni (Moelis) and L. Cherrone (A&M) to discuss revisions to distribution mechanics
Sciametta, Joe	11/3/2023	0.4	Correspond with Moelis and CGSH regarding distribution analysis and call with UCC
Sciametta, Joe	11/3/2023	0.8	Review liquidity information as provided by counterparty as it pertains to potential settlement
Smith, Ryan	11/3/2023	2.8	Prepare summary schedule breaking out case operating expenses included in recovery model.
Walker, David	11/3/2023	1.5	Finalize and review counterparty settlement summary overview based on input received from Cleary team and provide status update accordingly
Walker, David	11/3/2023	1.8	Aggregate counterparty data in support of preliminary work and summary support for counterparty settlement discussions

Exhibit D

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	11/3/2023	0.3	Draft communication to Company Finance team related to remaining outstanding items on open datapoints for settlement summary support
Walker, David	11/3/2023	1.2	Revise data points related to settlement discussions based on feedback received from Cleary team
Walker, David	11/3/2023	0.6	Review counterparty settlement material provided by Counsel and confirm open items with Company Finance team
Cascante, Sam	11/4/2023	1.4	Call with UCC advisors (BRG, HL and W&C), AHG advisors (Proskauer), CGSH, Moelis, and J. Sciametta (A&M) regarding edits to distribution mechanics and other items .
Cherrone, Louis	11/4/2023	0.4	Review request from CGSH team regarding updated creditor net position calculations.
Cherrone, Louis	11/4/2023	0.7	Quality check revised creditor net position calculation updated based on request from CGSH.
Sciametta, Joe	11/4/2023	1.7	Prepare analysis of impact of Gemini claims on distributions under various scenarios
Sciametta, Joe	11/4/2023	1.4	Call with UCC advisors (BRG, HL and W&C), AHG advisors (Proskauer), CGSH, Moelis, and S. Cascante (A&M) regarding edits to distribution mechanics and other items
Sciametta, Joe	11/4/2023	0.2	Call with S. O'Neal (CGSH) regarding Gemini claims and impact on distributions
Cascante, Sam	11/5/2023	2.8	Begin modeling in kind near term distributions under various reserve scenarios.
Cherrone, Louis	11/5/2023	0.4	Review revised draft language of distributions mechanics circulated by CGSH team.
Cherrone, Louis	11/5/2023	0.9	Review draft analysis of potential proposed creditor reserve calculations.
Sciametta, Joe	11/5/2023	0.8	Review updated distribution mechanics drafted by CGSH and provide comments
Walker, David	11/5/2023	0.4	Review and respond to Cleary team regarding timing of remaining open items from Company Finance team and other requested updates
Cherrone, Louis	11/6/2023	0.6	Review draft recovery analysis circulated by Ducera team.
Cherrone, Louis	11/6/2023	0.4	Attend settlement discussions with Ducera, BRG, HL, Moelis and J. Sciametta (A&M).
Cherrone, Louis	11/6/2023	0.9	Attend settlement discussions with UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and J. Sciametta (A&M).
Cherrone, Louis	11/6/2023	2.4	Prepare analysis to support responses to CGSH questions regarding estimated GAP recoveries under certain scenarios.
Cherrone, Louis	11/6/2023	0.6	Attend settlement discussions with DCG and advisors (Weil and Ducera) UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and J. Sciametta (A&M).
Cherrone, Louis	11/6/2023	1.2	Meeting with J. Sciametta (A&M) and Moelis related to settlement discussion and impact on recoveries.
Cherrone, Louis	11/6/2023	1.2	Attend settlement discussions with DCG and advisors, UCC and advisors, AHG and advisors, Moelis, CGSH and J. Sciametta (A&M).

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	11/6/2023	1.1	Review latest draft of distribution mechanics language circulated by CGSH team.
Sciametta, Joe	11/6/2023	1.2	Attend settlement discussions with DCG and advisors, UCC and advisors, AHG and advisors, Moelis, CGSH and L. Cherrone (A&M)
Sciametta, Joe	11/6/2023	0.4	Attend settlement discussions with Ducera, BRG, HL, Moelis and L. Cherrone (A&M)
Sciametta, Joe	11/6/2023	1.2	Meeting with L. Cherrone (A&M) and Moelis related to settlement discussion and impact on recoveries
Sciametta, Joe	11/6/2023	0.8	Assess settlement proposal received and impact on Plan and recoveries
Sciametta, Joe	11/6/2023	0.6	Attend settlement discussions with DCG and advisors (Weil and Ducera) UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and L. Cherrone (A&M)
Sciametta, Joe	11/6/2023	0.9	Attend settlement discussions with UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and L. Cherrone (A&M)
Walker, David	11/6/2023	2.3	Research question proposed by counsel in advance of hearing and support of plan and disclosure language related to altcoin claim amounts and respond accordingly
Walker, David	11/6/2023	0.3	Review response received from Company Finance team re: open settlement discussion items and respond with follow-up questions to confirm understanding
Walker, David	11/6/2023	2.9	Revise settlement materials based on feedback received from Company Finance team related to certain month-end values and review for completeness
Walker, David	11/6/2023	0.8	Draft email with populated language related to settlement materials provided by Cleary Team and circulate to A&M team for review and broader distribution
Cascante, Sam	11/7/2023	0.6	Meeting with L. Cherrone (A&M) and J. Sciametta (A&M) regarding impact of distribution principles on rebalancing analysis .
Cascante, Sam	11/7/2023	2.4	Prepare updated summary of near term in kind recoveries by claim class based on draft distribution principles.
Cherrone, Louis	11/7/2023	0.6	Review updated analysis regarding recoveries and potential distribution mechanics.
Cherrone, Louis	11/7/2023	0.9	Call with USD creditor group members, Moelis (M. DiYanni, B. Klein and B. Barnwell) and J. Sciametta (A&M) to discuss distribution mechanics.
Cherrone, Louis	11/7/2023	2.4	Prepare analysis and accompanying footnotes regarding potential additional disclosure regarding recovery estimates.
Cherrone, Louis	11/7/2023	0.4	Review latest draft of distribution mechanics language circulated by CGSH team.
Cherrone, Louis	11/7/2023	0.3	Call regarding settlement discussions with DCG advisors (Weil and Ducera) UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and J. Sciametta (A&M).
Cherrone, Louis	11/7/2023	0.6	Meeting with J. Sciametta (A&M) and S. Cascante (A&M) regarding impact of distribution principles on rebalancing analysis.
Fitts, Michael	11/7/2023	2.9	Create a summary of total debtors assets on different dates for use in the overall claims analysis

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Professional	Date	Hours	Activity
Sciametta, Joe	11/7/2023	0.3	Call regarding settlement discussions with DCG advisors (Weil and Ducera) UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and L. Cherrone (A&M)
Sciametta, Joe	11/7/2023	0.6	Review analysis of impact of distribution principles on impact of projected rebalancing
Sciametta, Joe	11/7/2023	0.8	Draft agenda for kick-off meeting with management team related to distribution mechanics
Sciametta, Joe	11/7/2023	0.9	Call with USD creditor group members, Moelis (M. DiYanni, B. Klein and B. Barnwell) and L. Cherrone (A&M) to discuss distribution mechanics
Sciametta, Joe	11/7/2023	0.6	Meeting with L. Cherrone (A&M) and S. Cascante (A&M) regarding impact of distribution principles on rebalancing analysis
Walker, David	11/7/2023	2.9	Revise settlement materials for the various assumptions provided and review with A&M team in advance of circulating
Walker, David	11/7/2023	2.7	Continue to work on distribution model incorporating relevant counterparty mapping and pricing references into underlying matrix structure
Walker, David	11/7/2023	0.4	Confirm pricing assumptions with Cleary team related to the latest ask for settlement summary materials in advance of making revisions as necessary
Walker, David	11/7/2023	0.4	Aggregate altcoin population at GGC and circulate list to Company in support of preliminary distribution workstream support
Walker, David	11/7/2023	1.3	Review framework for distribution workstream kick-off and respond to confirm certain assumptions and requested data points based on information readily available on claims and assets available
Cherrone, Louis	11/8/2023	0.4	Review further revised draft of distribution language circulated by counsel to dollar creditors.
Cherrone, Louis	11/8/2023	0.6	Call with J. Sciametta (A&M) to review distribution principles draft received by UCC.
Cherrone, Louis	11/8/2023	0.8	Call with B. Hammer (CGSH), A. Mitchell (CGSH), B. Klein (Moelis), M. DiYanni (Moelis), and J. Sciametta (A&M) to discuss latest draft of distribution principles exhibit.
Cherrone, Louis	11/8/2023	1.9	Review latest iteration of draft distribution mechanics with comments circulated by the UCC advisors.
Cherrone, Louis	11/8/2023	0.6	Review latest presentation materials regarding potential settlement proposals.
Fitts, Michael	11/8/2023	0.8	Review information between the intercompany position of GGCI and GGC as it relates to a counterparty for use in the claims analysis
Sciametta, Joe	11/8/2023	0.6	Review edits from Proskauer on distribution principles, and correspond send comments to CGSH and Moelis
Sciametta, Joe	11/8/2023	0.8	Read revised distribution mechanics provided by UCC advisors and draft responses
Sciametta, Joe	11/8/2023	0.8	Call with B. Hammer (CGSH), A. Mitchell (CGSH), B. Klein (Moelis), M. DiYanni (Moelis), and J. Sciametta (A&M) to discuss latest draft of distribution principles exhibit.
Sciametta, Joe	11/8/2023	0.6	Call with L. Cherrone (A&M) to review distribution principles draft received by UCC

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	11/8/2023	2.9	Develop underlying dynamic filtering and aggregation criteria to accurately aggregate and summarize comprehensive Debtor loan book for borrow activity in support of initial efforts on postpetition interest workstream
Walker, David	11/8/2023	2.7	Identify initial data requirements and support files in advance of postpetition interest discussions with A&M and Cleary teams
Cascante, Sam	11/9/2023	1.2	Call with UCC advisors (HL, W&C), Proskauer, Prior Cashman, Moelis, CGSH and J. Sciametta (A&M) to discuss distribution mechanics and other Plan items.
Cascante, Sam	11/9/2023	0.4	Call with J. Sciametta (A&M) to review recovery sensitivity related to DCG proposals.
Cherrone, Louis	11/9/2023	0.6	Call with USD creditor group members, Moelis (M. DiYanni and B. Klein) and J. Sciametta (A&M) to discuss distribution mechanics.
Cherrone, Louis	11/9/2023	0.8	Review latest recovery estimates under recently received potential settlement scenario.
Fitts, Michael	11/9/2023	0.4	Preliminary discussions with D. Walker (A&M) regarding postpetition interest workstream kick-off and initial data gathering efforts required
Sciametta, Joe	11/9/2023	0.4	Call with S. Cascante (A&M) to review recovery sensitivity related to DCG proposals
Sciametta, Joe	11/9/2023	0.3	Review Alt coin analysis comparing petition date value of claims relative to current value for coins with decreasing value
Sciametta, Joe	11/9/2023	0.4	Review request for DS information from UCC member, confirm current DS disclosure, and correspond with CGSH on resolution
Sciametta, Joe	11/9/2023	0.7	Review edits to distribution principles provided by UCC and AHG
Sciametta, Joe	11/9/2023	0.6	Call with USD creditor group members, Moelis (M. DiYanni and B. Klein) and L. Cherrone (A&M) to discuss distribution mechanics
Sciametta, Joe	11/9/2023	0.9	Analyze impact of GBTC on distribution reserves
Sciametta, Joe	11/9/2023	1.2	Call with UCC advisors (HL, W&C), Proskauer, Prior Cashman, Moelis, CGSH and S. Cascante (A&M) to discuss distribution mechanics and other Plan items
Walker, David	11/9/2023	0.3	Coordinate with Cleary team on availability related to preliminary discussions related to postpetition interest calculations
Walker, David	11/9/2023	0.4	Preliminary discussions with M. Fitts (A&M) regarding postpetition interest workstream kick-off and initial data gathering efforts required
Walker, David	11/9/2023	1.3	Review and respond to A&M team regarding altcoin claim population and distribution related matters
Walker, David	11/9/2023	2.9	Continue to develop distribution model matrix framework and duplicate previously developed in kind views to allow for dynamic USD equivalent adjustments
Walker, David	11/9/2023	2.7	Perform postpetition interest model checks on data aggregation and filtering mechanics on randomized counterparty sampling to ensure accuracy and identify modifications or updates needed before preliminary discussions with Cleary and A&M teams
Barr, Harrison	11/10/2023	2.6	Reviewed Master Borrowing Agreement Contracts for each counter party and note Late fees to the updated PPI tracker

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Professional	Date	Hours	Activity
Barr, Harrison	11/10/2023	2.3	Reviewed Master Loan Agreement Contracts for each counter party and note Late fees to the updated PPI tracker
Barr, Harrison	11/10/2023	2.1	Created a MLA/MBA tracker and support for postpetition interest model assumptions in support of plan support and at the request of counsel
Cascante, Sam	11/10/2023	0.7	Revise dcg deal scenario in the model to sensitize impact of settlements with large counterparties on the low and high end of recoveries.
Cascante, Sam	11/10/2023	1.7	Prepare summary table of illustrative claim recoveries in response to disclosure statement objections.
Cascante, Sam	11/10/2023	1.1	Create various potential foreclosure scenarios within recovery model in response to disclosure statement objections.
Cherrone, Louis	11/10/2023	0.5	Call with CGSH (A. Mitchell, D. Schwartz, L. Barefoot) and A&M (D. Walker, J. Sciametta) to discuss PPI and related info requests.
Cherrone, Louis	11/10/2023	0.3	Call with R. Malik (HL), O. Fung (HL) and J. Sciametta (A&M) regarding claims reserves and mechanics.
Cherrone, Louis	11/10/2023	0.8	Review updated draft of recovery estimates based on revised assumptions per distribution mechanics.
Sciametta, Joe	11/10/2023	0.5	Call with CGSH (A. Mitchell, D. Schwartz, L. Barefoot) and A&M (D. Walker, L. Cherrone) to discuss PPI and related info requests
Sciametta, Joe	11/10/2023	1.2	Analyze impact of distribution mechanics on allocations of assets and potential distributions
Sciametta, Joe	11/10/2023	0.3	Call with R. Malik (HL), O. Fung (HL) and L. Cherrone (A&M) regarding claims reserves and mechanics
Sciametta, Joe	11/10/2023	0.8	Review revised distribution principles received by AHG and other groups, review, and provide comments
Walker, David	11/10/2023	0.5	Call with CGSH (A. Mitchell, D. Schwartz, L. Barefoot) and A&M (J. Sciametta, L. Cherrone) to discuss PPI and related info requests
Walker, David	11/10/2023	2.9	Develop preliminary view of postpetition interest model mechanics and non loan book related assumption inputs
Walker, David	11/10/2023	0.7	Preliminary contract review, assumption input development, and general data needs in support of postpetition interest workstream
Walker, David	11/10/2023	2.8	Prepare summary overview of loan book and interest related data points in support of postpetition interest workstream kick-off in advance of discussions with Cleary team
Walker, David	11/10/2023	2.3	Detailed review of contract review work and overview prepared by H. Barr (A&M) and M. Fitts (A&M) and respond with comments accordingly
Cascante, Sam	11/11/2023	0.9	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), CGSH, Moelis (M. DiYanni), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss distribution and reserve mechanics.
Cherrone, Louis	11/11/2023	0.9	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), CGSH, Moelis (M. DiYanni), J. Sciametta (A&M) and S. Cascante (A&M) to discuss distribution and reserve mechanics.
Cherrone, Louis	11/11/2023	0.8	Review initial draft of potential creditor reserve framework.

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Cherrone, Louis	11/11/2023	0.4	Review comments and proposed changes to distributions mechanics language circulated by CGSH team.
Sciametta, Joe	11/11/2023	0.9	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), CGSH, Moelis (M. DiYanni), L. Cherrone (A&M) and S. Cascante (A&M) to discuss distribution and reserve mechanics
Sciametta, Joe	11/11/2023	0.7	Review comments to distribution principles received by USD and other groups, review, and provide comments
Sciametta, Joe	11/11/2023	0.4	Correspond with HL regarding claims reserve scenarios and analysis
Sciametta, Joe	11/11/2023	0.6	Correspond with CGSH regarding claims reserve scenarios and calculations
Sciametta, Joe	11/11/2023	0.6	Analyze GBTC pricing and impact on claims reserves as it related to Gemini claims
Cascante, Sam	11/12/2023	2.8	Prepare recovery calculations for hypothetical GBTC reserve scenarios and near term and long term impacts to recovery.
Cherrone, Louis	11/12/2023	0.6	Call with J. Sciametta (A&M) regarding distribution mechanic changes proposed by lenders, and assess impact on distributions, including a certain creditor's claims.
Cherrone, Louis	11/12/2023	0.7	Prepare revised draft of potential creditor reserve calculation based on request from CGSH.
Cherrone, Louis	11/12/2023	0.6	Prepare comments and questions based on review of draft potential reserve language circulated by CGSH team.
Cherrone, Louis	11/12/2023	1.6	Incorporate changes to the draft potential creditor reserve calculation based on feedback received.
Sciametta, Joe	11/12/2023	0.8	Review impact of initial distribution ranges on Gemini reserves under the proposed Plan
Sciametta, Joe	11/12/2023	0.3	Correspond with CGSH regarding distributions Annex to the Plan and revisions
Sciametta, Joe	11/12/2023	0.4	Correspond with HL regarding Gemini reserve calculations for distributions under the Plan
Sciametta, Joe	11/12/2023	0.6	Call with L. Cherrone (A&M) regarding distribution mechanic changes proposed by lenders, and assess impact on distributions, including Gemini claims
Sciametta, Joe	11/12/2023	0.4	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), and CGSH to discuss distribution and reserve mechanics
Barr, Harrison	11/13/2023	2.1	Review Master Borrowing Agreement Contracts for each counter party and note BD until late for the PPI tracker
Barr, Harrison	11/13/2023	2.9	Review of Master Borrowing Agreement Contracts for each counter party and note Late fees to the updated PPI tracker
Barr, Harrison	11/13/2023	2.9	Review of Master Loan Agreement Contracts for each counter party and note Late fees to the updated PPI tracker
Barr, Harrison	11/13/2023	2.8	Review Master Loan Agreement Contracts for each counter party and note BD until late to the updated PPI tracker
Barr, Harrison	11/13/2023	2.2	Continued review of Master Loan Agreement Contracts for each counter party and note BD until late to the updated PPI tracker

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Cascante, Sam	11/13/2023	1.3	Prepare illustrative summary of distributions and reserve amounts needed to satisfy floating claim for specific counterparty.
Cherrone, Louis	11/13/2023	1.3	Review draft reserve language for potential inclusion in the plan as circulated by counsel to a creditor.
Cherrone, Louis	11/13/2023	2.4	Prepare draft calculations regarding mechanics of certain reserve language as preliminarily drafted.
Cherrone, Louis	11/13/2023	0.8	Review terms of indicative proposal construct circulated by UCC advisors.
Fitts, Michael	11/13/2023	0.4	Discuss late fee contract review efforts with D. Walker (A&M) and outline data to review
Fitts, Michael	11/13/2023	1.8	Create a summary of late fee amounts used in the pre-petition file vs. amount from MLA/MBAs for use in the PPI interest calculation
Sciametta, Joe	11/13/2023	0.5	Review analysis of alt and stable coins and compare to claims for distributions
Sciametta, Joe	11/13/2023	0.8	Review updated reserve and distribution calculations reflecting latest settlements to be included on POR
Sciametta, Joe	11/13/2023	0.3	Call with S. Levander (CGSH) regarding alt and stable coins relative to claims
Walker, David	11/13/2023	2.8	Prepare summary overview of interest accrual types and other relevant data points in support of preliminary postpetition interest workstream kickoff based on current data and support delivered by H. Barr (A&M) and M. Fitts (A&M)
Walker, David	11/13/2023	1.8	Detailed review of late fee assumptions identified by M. Fitts (A&M) to be leveraged in postpetition interest calculation support
Walker, David	11/13/2023	2.9	Continue to incorporate and develop underlying model mechanics aligning with distributions mechanics and document key considerations and observations based on underlying loan book source data
Walker, David	11/13/2023	2.9	Review latest version of circulated distribution mechanics in support of developing and summarizing key points and mechanics to incorporate and adjusted related to distribution model mechanics
Walker, David	11/13/2023	0.4	Discuss late fee contract review efforts with M. Fitts (A&M) and outline data to review
Walker, David	11/13/2023	2.3	Detailed review of distribution principles circulated by Counsel to ensure distribution mechanics align with underlying methodologies currently contemplated
Barr, Harrison	11/14/2023	2.9	Review of Counterparty Master Borrowing Agreements for Jurisdiction details and updating the PPI tracker per request of Cleary Gottlieb
Barr, Harrison	11/14/2023	2.8	Address information requests from Cleary Gottlieb by Reviewing Counterparty Master Loan Agreements for Jurisdiction details and updating the PPI tracker
Barr, Harrison	11/14/2023	2.9	Review Master Borrowing Agreement Contracts for each counter party and note BD until late to the updated PPI tracker per request of Cleary Gottlieb
Cascante, Sam	11/14/2023	1.6	Prepare revised reserve analysis for specific creditor and summarize impact to near term and long term distributions with and without the scenario.

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Cascante, Sam	11/14/2023	0.8	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding potential changes to distribution model as requested by CGSH and creditors.
Cascante, Sam	11/14/2023	1.4	Prepare detailed explanations of differences in the low and high case scenarios of the revised recovery scenario.
Cascante, Sam	11/14/2023	0.5	Call with R. Malik (HL), J. Sciametta (A&M) and L. Cherrone (A&M) regarding distribution model and open items.
Cherrone, Louis	11/14/2023	0.5	Call with R. Malik (HL), S. Cascante (A&M) and J. Sciametta (A&M) regarding distribution model and open items.
Cherrone, Louis	11/14/2023	0.8	Call with S. Cascante (A&M) and J. Sciametta (A&M) regarding potential changes to distribution model as requested by CGSH and creditors.
Cherrone, Louis	11/14/2023	2.0	Call with Pryor Cashman and related creditors, M. DiYanni (Moelis) and J. Sciametta (A&M) to discuss distribution principles.
Cherrone, Louis	11/14/2023	2.1	Review further revised versions of the distribution principles circulated by counsel.
Fitts, Michael	11/14/2023	0.9	Update a pricing file for use in the calculation of PPI interest
Sciametta, Joe	11/14/2023	0.3	Review and provide comments to updated distribution model
Sciametta, Joe	11/14/2023	1.4	Assess impact of revised distribution mechanics on distributions and reserves
Sciametta, Joe	11/14/2023	0.4	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), CGSH (J. VanLare, S. O'Neal) to discuss distribution and reserve mechanics
Sciametta, Joe	11/14/2023	0.2	Call with R. Malik (HL) regarding distribution model and open items
Sciametta, Joe	11/14/2023	0.5	Call with R. Malik (HL), S. Cascante (A&M) and L. Cherrone (A&M) regarding distribution model and open items
Sciametta, Joe	11/14/2023	2.0	Call with Pryor Cashman and related creditors, M. DiYanni (Moelis) and L. Cherrone (A&M) to discuss distribution principles
Sciametta, Joe	11/14/2023	0.8	Call with S. Cascante (A&M) and L. Cherrone (A&M) regarding potential changes to distribution model as requested by CGSH and creditors
Sciametta, Joe	11/14/2023	0.8	Review revised Annex A to the Plan related to distribution principles and provide comments
Walker, David	11/14/2023	2.9	Prepare initial distribution mechanics and principles slides on waterfall payout structure and asset hierarchy to incorporate into the distribution principles deck for workstream kickoff
Walker, David	11/14/2023	2.8	Develop Excel support schedules and relevant slides for assets on hand and general timeline overview in support of distribution workstream kickoff deck based on guidance received from A&M team and Company management
Barr, Harrison	11/15/2023	1.3	Create Model checking template to replicate a major creditors Post Petition Interest analysis
Barr, Harrison	11/15/2023	1.6	Update the Master Loan Agreement/Master Borrowing Agreement tracker to note unique BD until late language for individual counterparties per request by counsel

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Barr, Harrison	11/15/2023	2.1	Create summary to reconcile model General LB Assumptions provided by the Debtor
Barr, Harrison	11/15/2023	2.1	Analyze a major creditors PPI calculation and reconcile v General LB Provided by the Debtor
Barr, Harrison	11/15/2023	1.9	Make edits to a major creditor's Post Petition Interest analysis per comments provided by A&M (D. Walker)
Cherrone, Louis	11/15/2023	1.2	Review initial draft discussion materials relating to distribution mechanics.
Cherrone, Louis	11/15/2023	1.6	Review proposed reserve calculations provided by counsel to a creditor and correspond with CGSH regarding the same.
Cherrone, Louis	11/15/2023	0.8	Call with J. Sciametta (A&M) to review DS objections and assess potential recovery scenarios at the request of counsel.
Sciametta, Joe	11/15/2023	0.8	Call with L. Cherrone (A&M) to review DS objections and assess potential recovery scenarios at the request of counsel
Walker, David	11/15/2023	0.6	Review material provided by BRG related to counterparty net position and provide feedback to A&M team on observations
Walker, David	11/15/2023	2.1	Review of counterparty mapping prepared by H. Barr (A&M) to be leveraged in postpetition interest and claims summary analysis and provide feedback on next steps
Walker, David	11/15/2023	2.9	Finalize preliminary deck materials on distribution mechanics and circulate to A&M team for review and feedback
Walker, David	11/15/2023	2.8	Revise previous settlement summary analysis based on updated assumptions and guidance provided by Cleary team re: settlement discussions to date and circulate to A&M team for review and comment
Barr, Harrison	11/16/2023	1.2	Continue updates to the Master Loan Agreement/Master Borrowing Agreement tracker for important late fee information
Barr, Harrison	11/16/2023	1.8	Reconcile between multiple data sets provided by the Debtor and create a Name mapping schedule between the various data sets for the PPI analysis
Barr, Harrison	11/16/2023	2.4	Address information requests from Cleary Gottlieb by continuing to update Master Loan Agreements/Master Borrowing Agreements Tracker for jurisdiction information by counterparty
Barr, Harrison	11/16/2023	1.1	Updated a major creditors Post Petition Interest analysis to include a dynamic summary
Cascante, Sam	11/16/2023	0.8	Working session with J. Sciametta (A&M) and L. Cherrone (A&M) on updates to distribution model for latest principles.
Cherrone, Louis	11/16/2023	0.4	Call regarding loan receivables and other assets with J. VanLare (CGSH), D. Islim (GGH) A. Pretto-Sakmann (GGH) and J. Sciametta (A&M).
Cherrone, Louis	11/16/2023	0.6	Prepare responses to CGSH questions regarding preliminary settlement construct with a Genesis counterparty.
Cherrone, Louis	11/16/2023	0.8	Working session with S. Cascante (A&M) and J. Sciametta (A&M) on updates to distribution model for latest principles.
Cherrone, Louis	11/16/2023	0.2	Review updated draft reserve calculations and provide comments.

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Sciametta, Joe	11/16/2023	0.4	Distribute revised distribution model outputs to various creditor groups and correspond regarding questions received
Sciametta, Joe	11/16/2023	0.8	Review POR language related to Gemini reserves and compare to various model scenarios
Sciametta, Joe	11/16/2023	0.7	Review structure for potential creditor settlement proposal provided by counsel and send suggested edits
Sciametta, Joe	11/16/2023	0.7	Perform quality control of revised distribution model reflecting latest changes to Annex A send comments
Sciametta, Joe	11/16/2023	0.8	Working session with S. Cascante (A&M) and L. Cherrone (A&M) on updates to distribution model for latest principles
Sciametta, Joe	11/16/2023	0.4	Call regarding loan receivables and other assets with J. VanLare (CGSH), D. Islim (GGH) A. Pretto-Sakmann (GGH) and L. Cherrone (A&M)
Walker, David	11/16/2023	2.9	Aggregate preliminary data needed to prepare overview of counterparty situation in advance of preliminary discussions and confirm pricing assumptions to use
Walker, David	11/16/2023	0.8	Review discussion points and open items from Cleary related to counterparty discussions and certain ETH and ETHW blockchain hard fork specifics for conceptual awareness during ongoing settlement efforts
Walker, David	11/16/2023	2.8	Review proposed counterparty settlement language provided by Cleary to revise analysis and respond with relevant data points as necessary
Walker, David	11/16/2023	0.4	Review questions from Cleary team related to prepetition vs. postpetition interest amounts on previously circulated summary and respond accordingly
Walker, David	11/16/2023	1.8	Prepare preliminary counterparty setoff view on both a USD and in kind basis of presentation and circulate to A&M team for feedback and comments on net down and setoff mechanics
Walker, David	11/16/2023	2.3	Prepare counterparty overview based pricing assumptions and inputs received from A&M team and circulate for review and comments
Barr, Harrison	11/17/2023	2.4	Make edits to master mapping for the PPI analysis per comments provided by A&M (D.Walker)
Barr, Harrison	11/17/2023	1.6	Continued work on master mapping of all counterparties for the PPI analysis
Cascante, Sam	11/17/2023	1.6	Prepare updated illustrative creditor collateral reserve scenarios at the request of counsel.
Cascante, Sam	11/17/2023	1.4	Review language in reserve rider prepared by counsel based on various recovery scenarios prepared.
Cascante, Sam	11/17/2023	2.4	At direction of counsel, prepare illustrative recovery analysis showing 8+ potential collateral reserve scenarios and the impact on recoveries.
Cascante, Sam	11/17/2023	1.1	Update new recovery scenario to include detailed footnotes throughout the model highlighting assumptions throughout.
Cascante, Sam	11/17/2023	2.7	Prepare revised recovery analysis scenario highlighting near term recoveries after adjusting for potential digital asset price discounts.
Cherrone, Louis	11/17/2023	1.1	Assist with preparation of certain creditor net position summaries requested by CGSH team.

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Cherrone, Louis	11/17/2023	0.6	Call with USD group, J. Sciametta (A&M) and B. Barnwell (Moelis) regrading Plan and distribution mechanics.
Cherrone, Louis	11/17/2023	1.1	Call with USD group, AHG group, Proskauer (B. Rosen and J. Sazant), CGSH (S. O'Neal) and J. Sciametta (A&M) to discuss distribution mechanics and Plan.
Cherrone, Louis	11/17/2023	0.7	Review near final drafts of distribution principles prior to filing.
Sciametta, Joe	11/17/2023	0.6	Call with USD group, L. Cherrone (A&M) and V. Barnwell (A&M) regrading Plan and distribution mechanics
Sciametta, Joe	11/17/2023	1.3	Review revised distribution principles received from counsel, track changes and confirm edits conform with prior discussions
Sciametta, Joe	11/17/2023	1.1	Call with USD group, AHG group, Proskauer (B. Rosen and J. Sazant), CGSH (S. O'Neal) and L. Cherrone (A&M) to discuss distribution mechanics and Plan
Walker, David	11/17/2023	1.2	Review and respond to Cleary inquiry related to alignment of proposals, overview of hard fork dynamics, and previously observed relevant MLA/MBA language for guidance
Walker, David	11/17/2023	2.8	Prepared counterparty setoff and situation overview in support of Cleary request for general understanding in advance of broader setoff mechanics discussions
Walker, David	11/17/2023	2.9	Develop preliminary historic coin pricing query in support of claim valuation using a time-weighted average pricing (TWAP) construct in an effort to streamline ongoing pricing scenario analysis updates
Cherrone, Louis	11/18/2023	0.8	Review net claim position summaries for selected creditors requested by CGSH.
Cherrone, Louis	11/18/2023	1.2	Prepare draft claims value calculations for selected creditors for quality check purposes.
Cherrone, Louis	11/18/2023	0.9	Review draft potential claims settlement language provided by CGSH.
Walker, David	11/18/2023	2.1	Revised previously circulated for analysis to leverage TWAP pricing construct in support of ongoing settlement proposal discussions and circulate to A&M team for review and comments
Walker, David	11/18/2023	2.9	Revised previously circulated discussion materials to include additional data points for reference purposes and re-circulated to confirm latest working assumptions and overview
Walker, David	11/18/2023	2.8	Expand data query to include other exchange references to align with Debtors' exchange pricing hierarchy for petition date values and in support of comprehensive TWAP pricing table by day
Cascante, Sam	11/19/2023	0.3	Call with HL (R. Malik) and A&M (L. Cherrone and J. Sciametta) to discuss reserve language related to the Plan and illustrative reserve calculations.
Cascante, Sam	11/19/2023	0.7	Call with CGSH (M. Weinberg, S. O'Neal), W&C (P. Abelson, A. Parra Criste), HL (B. Geer, R. Malik) and A&M (L. Cherrone, J. Sciametta) distributions and proposed plan reserves.
Cherrone, Louis	11/19/2023	0.3	Call with HL (R. Malik) and A&M (J. Sciametta and S. Cascante) to discuss reserve language related to the Plan and illustrative reserve calculations.

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Cherrone, Louis	11/19/2023	1.8	Assist with preparation of draft loan set-off analysis requested by CGSH.
Cherrone, Louis	11/19/2023	0.2	Prepare analysis for loan set-off framework requested by CGSH.
Cherrone, Louis	11/19/2023	1.1	Call with creditor, R. Shaya (Katten), J. Sciametta (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral.
Cherrone, Louis	11/19/2023	0.4	Prepare review and detailed comments regarding changes to be incorporated in draft loan set-off analysis requested by CGSH.
Cherrone, Louis	11/19/2023	0.7	Call with CGSH (M. Weinberg, S. O'Neal), W&C (P. Abelson, A. Parra Criste), HL (B. Geer, R. Malik) and A&M (J. Sciametta, S. Cascante) distributions and proposed plan reserves.
Cherrone, Louis	11/19/2023	0.8	Call with J. Sciametta (A&M) to review analysis of loans and collateral and impact of assumptions on estimated claims.
Sciametta, Joe	11/19/2023	0.2	Call with S. O'Neal (CGSH) to discuss Plan items including claims and reserves
Sciametta, Joe	11/19/2023	0.7	Review analysis of loans and collateral and sensitivity on estimated net claims
Sciametta, Joe	11/19/2023	0.3	Call with HL (R. Malik) and A&M (L. Cherrone and S. Cascante) to discuss reserve language related to the Plan and illustrative reserve calculations
Sciametta, Joe	11/19/2023	1.1	Call with creditor, R. Shaya (Katten), L. Cherrone (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral
Sciametta, Joe	11/19/2023	0.7	Call with CGSH (M. Weinberg, S. O'Neal), W&C (P. Abelson, A. Parra Criste), HL (B. Geer, R. Malik) and A&M (L. Cherrone, S. Cascante) distributions and proposed plan reserves
Sciametta, Joe	11/19/2023	0.8	Call with L. Cherrone (A&M) to review analysis of loans and collateral and impact of assumptions on estimated claims
Walker, David	11/19/2023	1.2	Review and analyze reconciliation feedback provided by counterparty on presumed filed vs. scheduled variances and confirm relevant price points and underlying quantities referenced back to appropriate data source
Walker, David	11/19/2023	2.8	Reviewed language provided by Cleary team related to counterparty discussions and provide feedback with values to use in material
Walker, David	11/19/2023	2.9	Revised analysis to adjust for the latest assumption updates provided by Cleary and circulated revised data points for use in discussion support
Walker, David	11/19/2023	1.8	Revise counterparty population analysis based on feedback received and circulate a revised version for review and distribution
Walker, David	11/19/2023	1.1	Reviewed and confirmed updated to collateral valuation assumptions based on support provided by Cleary team
Walker, David	11/19/2023	2.5	Review counterparty population, prepared summary of net counterparty positions based on varying pricing assumptions, and circulated to A&M team for review
Cherrone, Louis	11/20/2023	0.6	Review revised version of set-off analysis incorporating comments from CGSH team.

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Cherrone, Louis	11/20/2023	2.3	Prepare initial draft of preliminary set-off analysis and correspond with CGSH team regarding the same.
Cherrone, Louis	11/20/2023	0.6	Call with J. Sciametta (A&M), D. Walker (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral.
Cherrone, Louis	11/20/2023	1.1	Assist with preparation of draft settlement calculations relating to a certain counterparty.
Cherrone, Louis	11/20/2023	0.6	Call with J. Sciametta (A&M) to review workplan related to claims reconciliation and recovery analysis.
Cherrone, Louis	11/20/2023	0.8	Assist with preparation of draft potential counterparty settlement tracking document.
Fitts, Michael	11/20/2023	2.8	Create a counterparty summary template which details assets and liabilities for each counterparty for use in the claims analysis
Fitts, Michael	11/20/2023	0.3	Call with D. Walker (A&M) to discuss counterparty summary template based on increased requests from counsel for counterparty summary outputs for both general awareness and ongoing settlement discussion support
Fitts, Michael	11/20/2023	1.4	Calculate TWAP for a variety of alt coins for use in the claims analysis
Sciametta, Joe	11/20/2023	0.6	Call with L. Cherrone (A&M) to review workplan related to claims reconciliation and recovery analysis
Sciametta, Joe	11/20/2023	0.7	Review analysis of claimants with outstanding loans and sensitivity of valuation dates
Sciametta, Joe	11/20/2023	0.6	Call with L. Cherrone (A&M), D. Walker (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral
Sciametta, Joe	11/20/2023	0.2	Call with HL (R. Malik) to discuss reserve language and next steps
Walker, David	11/20/2023	2.8	Revise and update coin pricing data for updated TWAP values in support of setoff and settlement summary materials
Walker, David	11/20/2023	2.3	Perform detailed reconciliation of prepetition interest and late fee amounts along with corresponding postpetition interest identification based on underlying monthly detail in advance of incorporating into broader counterparty settlement file
Walker, David	11/20/2023	0.6	Call with L. Cherrone (A&M), J. Sciametta (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral
Walker, David	11/20/2023	0.8	Review and respond to questions from Cleary on language and summary materials provided for settlement discussions
Walker, David	11/20/2023	0.3	Call with M. Fitts (A&M) to discuss counterparty summary template based on increased requests from counsel for counterparty summary outputs for both general awareness and ongoing settlement discussion support
Walker, David	11/20/2023	2.4	Review and revise counterparty setoff analysis in advance of meeting with Cleary team and Company management
Walker, David	11/20/2023	1.6	Review and respond to A&M team on comments related to counterparty population and valuation numbers provided in summary materials

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Time Detail of Task by Professional
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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	11/20/2023	0.7	Prepare redacted setoff summary materials based on feedback received from Cleary and A&M team in advance of sharing with other advisor groups
Cherrone, Louis	11/21/2023	0.6	Assist with changes proposed by CGSH to the preliminary draft set-off analysis.
Cherrone, Louis	11/21/2023	1.3	Review questions and assist with responses to CGSH team regarding draft counterparty potential settlement calculations.
Walker, David	11/21/2023	2.8	Revise previously developed coin query for counterparty discussions and to streamline ad hoc pricing update requests for market proxy values given coin market volatility and send to M. Fitts (A&M) for incorporation into counterparty support file
Walker, David	11/21/2023	0.4	Draft response to Cleary team related to characterization of certain airdropped claim amounts for understanding and broader settlement discussion support
Cherrone, Louis	11/22/2023	1.0	Call with Debtor advisors (CGSH, Moelis), UCC and advisors (BRG, HL, W&C) to discuss potential settlements and Plan reserves.
Sciametta, Joe	11/22/2023	1.0	Call with Debtor advisors (CGSH, Moelis), UCC and advisors (BRG, HL, W&C) to discuss potential settlements and Plan reserves
Walker, David	11/22/2023	2.9	Review suggested adjustments by Cleary team related to settlement proposals and update materials accordingly
Walker, David	11/22/2023	0.6	Review inquiry from Cleary team related to certain settlement proposal points on payment and receipt of funds and respond with feedback
Barr, Harrison	11/27/2023	2.2	Continue to update Master mapping of counterparties per comments provided by A&M (D.Walker)
Cascante, Sam	11/27/2023	2.8	Prepare revised recovery scenario based on probability of winning multiple collateral pledged proceedings and summarize impact to recovery ranges.
Cherrone, Louis	11/27/2023	2.2	Prepare illustrative calculations regarding creditor recovery estimates under certain scenarios posed by CGSH team.
Walker, David	11/27/2023	0.6	Review feedback and guidance received from L. Cherrone (A&M) on previously circulated distribution materials and respond accordingly
Walker, David	11/27/2023	2.8	Continue to revise distribution mechanics slides incorporating data points on mismatched coin holding based on feedback received from A&M and in support of ad hoc requests from Company management
Walker, David	11/27/2023	2.9	Revise previously circulated distribution mechanics slides based on feedback from A&M team
Barr, Harrison	11/28/2023	0.7	Make edits to the master name mapping file for the PPI analysis per comments provided by A&M (M.Fitts)
Barr, Harrison	11/28/2023	1.1	Add detail to the Master name mapping file for the PPI analysis to differentiate between UCC v No UCC and Ad Hoc v Other
Cherrone, Louis	11/28/2023	0.8	Analyze alt coin reconciliation of coins on hand relative to claims.
Fitts, Michael	11/28/2023	1.4	Update the claims analysis for new recovery model information
Sciametta, Joe	11/28/2023	0.6	Review listing of Alt and Stable coins relative to claims and correspond with management in excess

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	11/28/2023	2.9	Develop additional slides in support of distribution materials and deck related to go-forward governance, general case timing, and relevant milestones
Walker, David	11/28/2023	0.7	Prepare final revised version of distribution materials and circulate to A&M team for feedback in advance of meeting to review
Walker, David	11/28/2023	2.9	Update pricing support data leveraged in the postpetition interest model in an effort to replicate borrow model logic and mechanics for loan side calculations to further backtest and validate calculation methodology
Walker, David	11/28/2023	0.4	Review of altcoin list of available assets on contemplated go-forward exchange based on information received from Company management
Walker, David	11/28/2023	2.7	Continue to revise distribution mechanics model and slide material based on altcoin availability and go-forward exchange information provided in advance of finalizing and circulating deck to A&M team for review
Walker, David	11/28/2023	2.9	Prepare preliminary summary schedules of relevant data points requested and reference aids for other available data fields that could be leveraged for subsequent materials
Walker, David	11/28/2023	2.8	Perform detailed model checks on newly created postpetition interest loan side calculation mechanics to confirm accuracy and mechanics
Barr, Harrison	11/29/2023	1.2	Updated master mapping file based on transfers per the docket as well as comments provided by A&M (D.Walker)
Barr, Harrison	11/29/2023	1.4	Multiple correspondence with A&M (D.Walker) and update master mapping file for the PPI analysis per comments provided by A&M (D.Walker)
Barr, Harrison	11/29/2023	0.4	Updates to the Master Loan Agreement/Master Borrowing Agreement tracker per comments provided by A&M (D.Walker)
Barr, Harrison	11/29/2023	1.4	Updated OHLC coin pricing file and forwarded updated prices to A&M (D.Walker)
Cherrone, Louis	11/29/2023	1.1	Assist with preparation of a certain creditor's net position calculation.
Cherrone, Louis	11/29/2023	0.8	Review and provide comments regarding creditor net position calculation summary.
Fitts, Michael	11/29/2023	1.2	Review distribution deck and provide comments to D. Walker (A&M)
Fitts, Michael	11/29/2023	1.4	Update the master pricing sheet for the recovery model
Fitts, Michael	11/29/2023	0.9	Create a summary of the interest calculation of a third party counterparty
Walker, David	11/29/2023	1.5	Finalize updated draft materials for distribution deck and circulate to A&M team for review and feedback in advance of discussions
Walker, David	11/29/2023	2.9	Continue to update distribution mechanics deck based on additional one-off requests to include additional items
Cherrone, Louis	11/30/2023	0.9	Final review of creditor net position summary prior to circulating to board members.
Cherrone, Louis	11/30/2023	0.9	Additional review and comments to recently circulated creditor net position summary.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	11/30/2023	1.2	Assess sensitivities between high and low cases of distribution and recovery model and sensitivities to changes in pricing
Subtotal		419.0	

STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	11/1/2023	1.3	Special committee update call
Cherrone, Louis	11/2/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	11/2/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	11/7/2023	0.7	Coordinate with Genesis management regarding recurring weekly finance team calls.
Cherrone, Louis	11/7/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	11/7/2023	0.4	Bi-weekly case status meeting with Cleary team.
Sciametta, Joe	11/7/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	11/8/2023	0.7	Special Committee update call.
Sciametta, Joe	11/8/2023	0.7	Special Committee update call
Cherrone, Louis	11/9/2023	0.4	Call with D. Islim (GGH), finance team, and J. Sciametta (A&M) to review workstreams and next steps.
Cherrone, Louis	11/9/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	11/9/2023	0.7	Coordinate with Genesis finance team members regarding establishing weekly recurring calls and initial agenda items.
Sciametta, Joe	11/9/2023	0.4	Call with D. Islim (GGH), finance team, and L. Cherrone (A&M) to review workstreams and next steps
Sciametta, Joe	11/9/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	11/13/2023	0.4	Call with M. DiYanni (Moelis) regarding status update of Plan and DS and next steps
Kinealy, Paul	11/14/2023	0.4	Bi-weekly case status meeting with Cleary team.
Cherrone, Louis	11/15/2023	0.8	Special Committee update call.
Sciametta, Joe	11/15/2023	0.8	Special Committee update call
Cherrone, Louis	11/16/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	11/16/2023	0.3	Prepare and circulate draft agenda to Genesis finance team for discussion at weekly meeting.
Sciametta, Joe	11/16/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	11/20/2023	0.3	Correspondence with Genesis finance team regarding weekly check-in items for discussion.
Sciametta, Joe	11/20/2023	0.3	Call with S. O'Neal (CGSH) to discuss case status and next steps
Kinealy, Paul	11/21/2023	0.4	Bi-weekly case status meeting with Cleary team.
Sciametta, Joe	11/21/2023	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	11/22/2023	0.8	Special committee update call
Kinealy, Paul	11/28/2023	0.5	Bi-weekly case status meeting with Cleary and A&M teams.
Cherrone, Louis	11/29/2023	0.8	Meeting with J. Sciametta (A&M) and D. Islim (GGH) to discuss next steps related to Plan and distribution planning.
Cherrone, Louis	11/29/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	11/29/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	11/29/2023	0.8	Meeting with L. Cherrone (A&M) and D. Islim (GGH) to discuss next steps related to Plan and distribution planning
Sciametta, Joe	11/29/2023	1.1	Special Committee update call
Cherrone, Louis	11/30/2023	0.8	Prepare and circulate agenda to Genesis finance team for weekly check in call.
Sciametta, Joe	11/30/2023	0.2	Call with M. Renzi (BRG) regarding status of case and next steps

Subtotal 20.5

TAX

Professional	Date	Hours	Activity
Cherrone, Louis	11/17/2023	0.3	Coordination call with D. Horowitz (GGH), B. Angstadt (GT), B. McRae (CGSH) and J. Sciametta (A&M) regarding tax matters related to the Plan.
Sciametta, Joe	11/17/2023	0.3	Coordination call with D. Horowitz (GGH), B. Angstadt (GT), B. McRae (CGSH) and L. Cherrone (A&M) regarding tax matters related to the Plan

Subtotal 0.6

VENDOR

Professional	Date	Hours	Activity
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Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
November 1, 2023 through November 30, 2023***

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	11/2/2023	1.4	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/9/2023	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/16/2023	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/22/2023	1.9	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/30/2023	1.8	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Subtotal		8.6	
<i>Grand Total</i>		1,470.1	

Exhibit E

*Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
November 1, 2023 through November 30, 2023*

<i><u>Expense Category</u></i>	<i><u>Sum of Expenses</u></i>
Miscellaneous	\$41.18
<i>Total</i>	<i>\$41.18</i>

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
November 1, 2023 through November 30, 2023***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	11/30/2023	\$41.18	CMS Monthly Data Storage Fee - November 2023
Expense Category Total		\$41.18	
<i>Grand Total</i>		<u>\$41.18</u>	